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Service

TS-190
December 1984

Tobacco

Outlook and Situation Report

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CONTENTS

Page

4	Tobacco Products
7	U.S. Exports and Imports
11	Tobacco Leaf Situation and Outlook
34	Statistical Summary
36	List of Tables

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SUMMARY

Large supplies dominate the 1984/85 U.S. tobacco outlook. Flue-cured and burley prices are up a little because 1984's crop is much better in quality than 1983's. Still, consumption is stable, stocks large, and demand sluggish.

Total U.S. tobacco production this year is forecast at 1.74 billion pounds, 22 percent above last year's drought-reduced crop. Increases in both acreage and yields boosted production. The outlook for 1985 points to a decline in production, since both basic and effective quotas will likely be down.

Although beginning stocks of tobacco were 1 percent lower this season than last, domestic supplies for 1984/85 are up 3 percent because of the larger crop. U.S. tobacco use for this season will likely fall short of production, leaving next summer's ending stocks about 4 percent higher than the 3.8 billion pounds carried into this year. However, leaf use may rise slightly in 1984/85, primarily because of an increase in exports.

Domestic cigarette consumption in 1984 may be down about 1 percent from last year. This decline, combined with a fall in exports, has led to a 2-percent drop in U.S. cigarette output this year. Output is up for both chewing tobacco and snuff, however.

Total cigarette consumption may decline a little further in 1985, with high prices, health concerns, and smoking restrictions the main causes. The volume of cigars and smoking tobacco consumed will probably continue to decline as well.

U.S. exports of unmanufactured tobacco during 1984 are likely to be a little lower than last year's 524 million pounds (238,000 metric tons or 630 million pounds, farm-sales weight). Exports of unmanufactured tobacco during January-October declined about 2 percent. Exports next year may increase a little because of the higher quality of the 1984 crop. But, the gain will likely be small because of the strong dollar, weak demand, and large overseas supplies.

Imports of unmanufactured leaf and processing scrap comprised 35 percent of all tobacco used by U.S. manufacturers during 1983/84--33 percent of tobacco used in cigarettes and 51 percent of that used in other products. January-October imports for consumption were 25 percent below a year earlier, and total imports (consumption) in 1984 are expected to decline sharply from 1983's 527 million pounds.

The International Trade Commission is investigating whether tobacco imports are interfering with the domestic price-support program for flue-cured, burley, fire-cured, and dark air-cured tobaccos. At present, there are no volume limits on tobacco imports.

The flue-cured supply for July 1984-June 1985, at 3.01 billion pounds, is down 1.5 percent from last year. Smaller beginning stocks and marketings caused the decline. With marketings below indicated use, ending stocks are expected to decline about 40 million pounds from this year's 2.17 billion.

The national flue-cured marketing quota for 1985 is 3.7 percent below 1984. The effective quota (reflecting adjustments for net overquota marketings) is estimated at 755 million pounds, 9 percent lower than 1984. Price supports are likely to be unchanged from 1984.

The burley supply for October 1984-September 1985 is estimated at 2.04 billion pounds, up 11 percent. The October 1 carryover rose 2 percent. As of December 1, the 1984 crop estimate was 740 million pounds, 41 percent above 1983's marketings. However, marketings will fall short of this figure because of marketing quota restrictions.

The marketing quota for burley and acreage allotments for several other kinds under quota will be announced by February 1. Supplies of fire-cured, dark air-cured, and Maryland tobaccos are higher, while cigar tobacco supplies are lower.

TOBACCO PRODUCTS

Cigarette Production Lower

Falling sales will likely cause 1984 cigarette production to decline about 2 percent from 1983 (table 1). U.S. consumption during January–September 1984 totaled about 450 billion cigarettes, 1 percent or 5 billion lower than a year earlier. Cigarette consumption may decline a little further during the next 12 months, because of increased prices, antismoking publicity, and restrictions on where cigarettes can be smoked. Although sales of low-tar, low-nicotine cigarettes rose sharply from 1970 to 1981, they declined in 1982 and 1983 and may have remained at the lower 1983 level in 1984.

Retail cigarette prices in October 1984 were 5 percent higher than a year earlier. This increase is 1-1/4 times that of all consumer prices during the period. Four States raised cigarette excise taxes this year, compared with 14 in 1983. By September, the weighted-average State tax was 15.4 cents a pack, 0.3 cent above a year earlier (table 3).

New Legislation Changes Cigarette Warning Labels

The President signed legislation on October 13 that deals with rotating health warnings on cigarette packages and printed advertisements. Effective October 13, 1985, four separate messages about the hazards of smoking will be rotated at about 3-month intervals. All cigarette packages will bear one of the following warnings:

- Surgeon General's Warning: Smoking causes lung cancer, heart disease, and emphysema.
- Surgeon General's Warning: Quitting smoking now greatly reduces serious health risk.
- Surgeon General's Warning: Smoking by pregnant women may result in fetal injury and premature birth.
- Surgeon General's Warning: Cigarette smoke contains carbon monoxide.

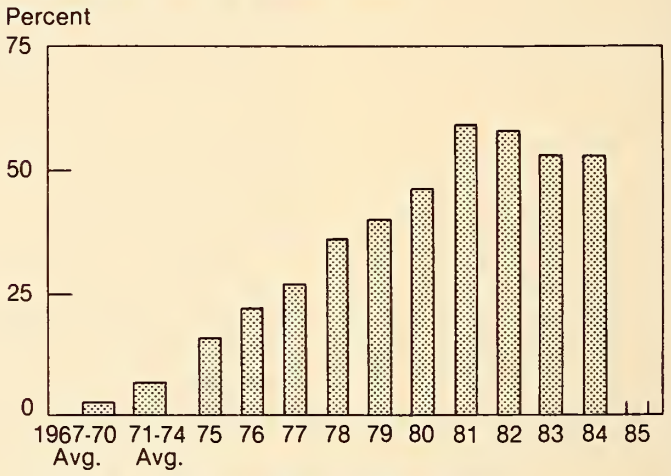
Warnings on cigarette packages will be about 50 percent bigger than present ones and surrounded by thicker lines. Similar warnings will be posted on billboards and published ads for cigarettes. Manufacturers and importers are required to submit their plans for rotating the warnings to the Federal Trade Commission for approval.

The warnings will replace the current required label, which states: "Warning: The Surgeon General Has Determined that Cigarette Smoking is Hazardous to Your Health."

Other Tobacco Use Mixed

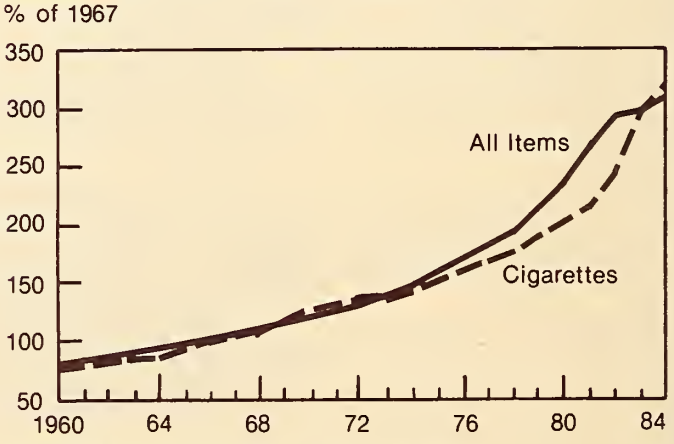
Both production and sales of chewing tobacco increased in the third quarter from a

Cigarettes Low-Tar Market Share°



°15 mg. "Tar" or less. Federal Trade Commission Data.
Latest year estimated.

Consumer Price Index and Cigarette Prices



BLS Data. Beginning 1978 for all urban consumers.
Cigarettes, filter tip, king size for 1960-77.

Table 1--Cigarettes: U.S. output, removals, and consumption, 1976-84

Year	Output	Removals					Estimated inventory increase	Total U.S. consumption3/
		Taxable	Tax-exempt					
			Total	Exports	Shipments 1/	Overseas forces2/		
	Billions							
1976	693.4	617.9	72.1	61.4	1.9	8.8	13.5	613.5
1977	665.9	592.0	78.1	66.8	1.1	10.2	-14.4	617.0
1978	695.9	614.2	85.1	74.4	1.2	9.6	8.2	616.0
1979	704.4	614.0	93.8	79.7	1.1	13.0	5.7	621.5
1980	714.1	620.5	94.2	82.0	.9	11.3	2.3	631.5
1981	736.5	638.1	92.0	82.6	.8	8.6	8.0	640.0
1982	694.2	614.1	82.1	73.6	.8	7.7	-10.8	634.0
1983	667.0	597.5	69.7	60.7	.8	8.2	7.2	600.0
1984 4/	655.0	590.0	63.0	54.5	.8	7.7	6.2	593.0

1/ To Puerto Rico and other U.S. possessions. 2/ Includes ship stores and small tax-exempt categories. 3/ Taxable removals, overseas forces, inventory change and imports (negligible). 4/ Estimated.

Compiled from reports of the Bureau of Alcohol, Tobacco, and Firearms and the Bureau of the Census.

Table 2--Cigars and smoking tobacco: Output, removals, and consumption, 1981-84

Year and item	United States factories			From Puerto Rico, taxable	Imports	Exports	Total U.S. consumption 1/
	Output	Removals					
		Taxable	Tax-exempt				
	Millions						
Large cigars 2/							
1981	3,428	3,256	160	534	124	181	3,893
1982	3,195	3,056	158	500	134	181	3,659
1983	3,135	3,031	140	429	135	130	3,605
1984 3/	3,100	2,980	130	400	145	115	3,540
	Million pounds						
Smoking tobacco							
1981	30.3	30.0	.8	--	6.6	.9	36.5
1982	28.3	27.8	.7	--	6.1	1.0	33.7
1983	28.0	27.0	.6	--	6.7	1.0	33.3
1984 3/	24.2	24.1	.4	--	6.5	1.0	30.0

1/ Total removals (or sales) from U.S. and Puerto Rican factories, plus imports, minus exports. 2/ Includes cigarillos. 3/ Estimated.

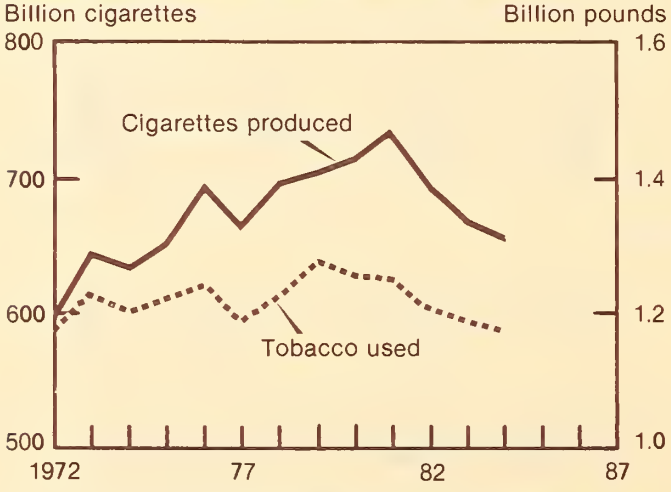
Compiled from reports of the Bureau of Alcohol, Tobacco, and Firearms, Bureau of the Census, and Agricultural Marketing Service, USDA.

Table 3--Wholesale cigarette price revisions, 1977-84 1/

Approximate date of change 3/	Net price per 1000				Net price per 1000 excluding Federal excise tax 2/			
	Standard	King size	Filter tips	100 millimeter	Standard	King size	Filter tips	100 millimenter
	Dollars							
August 1977	14.35	14.35	14.35	14.85	10.35	10.35	10.35	10.85
June 1978	15.20	15.20	15.20	15.70	11.20	11.20	11.20	11.70
December 1978	15.75	15.75	15.75	16.25	11.75	11.75	11.75	12.25
June-July 1979	16.30	16.30	16.30	16.80	12.30	12.30	12.30	12.80
January 1980	17.05	17.05	17.05	17.55	13.05	13.05	13.05	13.55
May 1980	17.65	17.65	17.65	18.15	13.65	13.65	13.65	14.15
November 1980	18.50	18.50	18.50	19.00	14.50	14.50	14.50	15.00
April 1981	19.35	19.35	19.35	19.85	15.35	15.35	15.35	15.85
September 1981	20.20	20.20	20.20	20.70	16.20	16.20	16.20	16.70
February 1982	21.20	21.20	21.20	21.70	17.20	17.20	17.20	17.70
Aug.-Sept. 1982 4/	22.70	23.70	22.70	23.70	18.70	19.70	18.70	19.70
October 1982 4/	24.20	25.20	24.20	25.20	20.20	21.20	20.20	21.20
November 1982 4/	25.20	26.20	25.20	26.20	21.20	22.20	21.20	22.20
January 1983 5/	26.90	27.90	26.90	27.90	18.90	19.90	18.90	19.90
June 1983	28.40	29.40	28.40	29.40	20.40	21.40	20.40	21.40
December 1983	29.15	30.15	29.15	30.15	21.15	22.15	21.15	22.15
June 1984	30.15	31.15	30.15	31.15	22.15	23.15	22.15	23.15

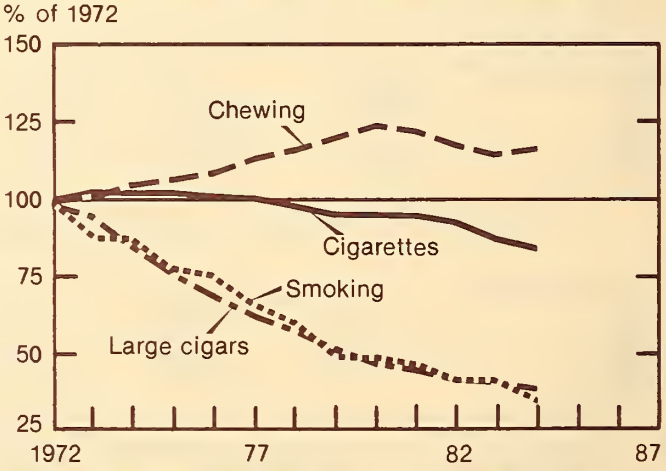
1/ Includes leading brands. A 3-percent discount is made for payment within 10 days or 2 percent within 14 days. 2/ Effective January 1, 1983, the Federal excise tax doubled to $8.00 per 1,000 cigarettes. 3/ For 1940-74, see TS-151, March 1975; for 1974-76, see TS-177, September 1981. 4/ Manufacturers increased prices by a different amount. The change shown represents a major manufacturer whose prices were between the highest and lowest. 5/ The January price increase brought major manufacturers' prices in line.

Cigarettes Produced and Tobacco Used



Billion pounds in unstemmed processing weight. 1984 forecast.

Per Capita Consumption of Tobacco Products



1984 preliminary. Per male 18 and over, except cigarettes per person 18 and over. Data prior to 1979 do not include results of 1980 census.

year earlier, and total production for the year may rise a little from last year's 87 million pounds. Snuff production for the first 9 months was about 4 percent above the same period in 1983.

Third-quarter domestic use of smoking tobacco--including imports--was down from a year earlier. For all of 1984, smoking tobacco consumption may drop 10 percent from last year.

Consumption of large cigars (including cigarillos) totaled 2.65 billion during January-September, 2 percent less than a year earlier. The total for the year will likely be down by a similar percentage (table 2). With rising prices, sales of lower priced cigars have fallen, and a larger proportion of total sales volume has become concentrated in the higher price categories. This pattern is expected to continue in 1985.

U.S. EXPORTS AND IMPORTS

Total Exports for 1984 Down

Exports of unmanufactured tobacco were 3 percent below a year earlier during July-October, but 2 percent below during January-October. The July-October decline probably reflected reduced purchases of the poor-quality 1983 crop, particularly burley and Maryland. Shipments in the last 2 months of the year may be above November-December 1983. However, total 1984 exports will likely be 500-520 million pounds, short of last year's 524 million pounds (238,000 metric tons, equivalent to 630 million pounds, farm sales weight) (table 6).

Calendar 1985 exports may be up slightly because of the improved quality of the 1984 crop. But, the strong U.S. dollar, high U.S. prices, weaker demand, and large overseas supplies at prices attractive to foreign manufacturers will limit U.S. sales.

A large January-October 1984 decline in exports was registered for burley, the second major export class; however, there was an increase in the major class, flue-cured. Kentucky-Tennessee fire-cured exports fell, while Virginia fire- and sun-cured about tripled. Dark air-cured and cigar exports both rose, but Maryland exports dropped sharply.

Among major U.S. markets, both Asian and African markets took less, while Europe outside the European Community (EC) took more. However, the EC countries took about 3 percent less (tables 5 and 6). Exports under USDA-financed programs such as P.L. 480 and

Table 4--Tobacco products: Output, 1982-84

Item	1982	1983 1/	1984 2/
	Million pounds		
Chewing tobacco			
Plug-firm	10.5	9.7	8.6
Plug-moist	5.2	4.4	4.3
Twist	1.7	1.7	1.4
Loose leaf	73.0	71.0	73.5
Total	90.4	86.8	87.8
Snuff-dry	10.3	10.5	10.3
Snuff-moist	33.5	36.2	38.0
Total	43.8	46.7	48.3
Smoking tobacco in bulk (exports)	11.1	7.9	9.0
	Millions		
Mfrd. smoking tobacco (exports)	8.0	13.8	19.5
Small cigars	1,294	1,352	1,320

1/ Subject to revision. 2/Estimated.

Basic data compiled from reports of the Bureau of Alcohol, Tobacco, and Firearms, and the Agricultural Marketing Service, USDA.

Table 5--U.S. cigarette exports to leading destinations, 1983-84

Country	1983	January-October	
		1983	1984 1/
	Billions		
Belgium-Luxembourg	13.0	10.9	9.2
Hong Kong	7.4	5.8	5.8
Netherlands Antilles	1.4	1.2	1.0
Japan	5.5	4.3	5.2
Saudi Arabia	6.2	4.8	5.5
Spain	.8	.7	.7
Kuwait	1.5	1.3	1.2
United Arab Emirates	1.3	1.2	.5
Columbia	.7	.7	.2
Other countries	22.9	19.4	16.9
Total	60.7	50.3	46.2

1/ Subject to revision.

Compiled from publications and records of the Bureau of the Census.

Table 6--U.S. exports of unmanufactured tobacco by types and to principal importing countries, 1980-84
(declared weight)

Type & country	1980	1981	1982	1983 1/	January-October 1983	January-October 1984 1/	1984 as a % of 1983
	Million pounds						Percent
Type							
Flue-cured	391.1	386.3	348.4	310.6	200.3	218.0	109
Burley	90.8	74.1	103.6	90.8	83.5	65.1	78
Maryland	7.1	7.3	6.7	8.1	7.4	3.0	41
Fire-cured, Ky. and Tenn.	14.6	16.3	18.8	19.6	13.9	12.0	86
Virginia fire & sun-cured	2.9	1.5	2.7	1.1	.6	1.9	317
Green River & One-Sucker	.1	.2	.2	.1	.1	.1	100
Black Fat	2.6	2.5	2.2	1.9	1.4	2.0	143
Cigar wrapper	4.2	2.5	1.1	.9	.6	1.6	267
Cigar binder	.2	.1	.1	.2	.2	.2	100
Cigar filler	.2	.5	.2	.3	.3	.2	67
Perique	.1	.1	.1	.4	.4	*	--
Stems, trimmings & scrap	77.5	83.8	78.1	75.8	52.9	51.8	98
Other unmanu. NEC 2/	7.2	9.3	9.8	14.6	12.7	10.8	85
Total	598.7	584.5	572.0	524.4	374.3	366.7	98
Country of destination							
United Kingdom	32.5	39.4	30.7	27.8	20.9	24.9	119
France	4.5	6.1	5.3	7.3	5.3	3.0	57
Belgium-Luxem.	7.9	9.5	15.2	9.6	8.2	7.6	93
Netherlands	44.9	28.6	25.1	28.4	22.3	17.3	78
West Germany	100.7	83.2	68.2	58.0	48.9	47.9	98
Denmark	17.5	11.1	16.8	20.2	16.1	14.2	88
Ireland	3.6	3.9	4.7	3.2	2.4	6.5	271
Italy	30.7	26.5	28.1	32.2	31.5	29.4	93
Total EC	242.2	208.4	194.0	186.7	155.6	150.8	97
Switzerland	20.1	22.2	26.7	16.8	13.6	16.4	121
Finland	9.5	11.0	6.0	6.5	5.1	4.4	86
Norway	6.8	4.2	3.6	5.7	5.3	4.1	77
Sweden	15.4	9.9	8.7	12.4	8.8	9.3	106
Spain	28.7	33.4	31.8	40.0	32.9	51.4	156
Thailand	22.6	18.4	27.7	9.1	9.1	14.6	160
Rep. of Korea	13.6	10.7	1.1	0	0	0	0
Malaysia	8.4	6.9	9.7	7.2	6.3	7.4	117
Philippines	11.5	11.2	15.2	11.1	10.9	4.6	42
Taiwan	14.1	22.3	21.3	19.9	0	4.7	--
Japan	82.1	117.0	110.3	114.1	48.2	26.9	56
Australia	13.4	12.6	10.1	9.7	6.4	6.5	102
New Zealand	3.7	3.5	4.1	2.6	1.5	2.1	140
Egypt	17.4	16.1	22.0	21.6	19.2	17.0	89
Other countries	89.2	76.7	79.7	61.0	51.4	46.5	90
Total	598.7	584.5	572.0	524.4	374.3	366.7	98

1/ Preliminary. 2/ New classification, January 1, 1978. Previously included in manufactured in bulk. Details may not add to total due to rounding.

Compiled from publications and records of the Bureau of the Census.

Table 7--Exports of unmanufactured tobacco under Government-financed programs and commercial sales, fiscal years 1980-84

Year ending September 30	Government-financed exports			Commercial exports			Total unmanufactured tobacco exports
	Long-term dollar credit sales Title I, P.L. 480	Mutual Security and AID	Total	Dollar sales: CCC short-term credit	Dollar sales: Other	Total	
	Quantity (export weight)						
	Million pounds						
1980	1.0	14.1	15.1	12.1	596.1	608.2	623.3
1981	--	11.7	11.7	--	544.1	544.1	555.8
1982	--	2.6	2.6	--	588.4	588.4	561.0
1983	--	5.5	5.5	--	535.4	535.4	540.9
1984 1/	--	0.1	0.1	--	500.7	500.8	500.8
	Value						
	Million dollars						
1980	2.7	35.3	38.0	31.4	1,274.2	1,305.6	1,330.8
1981	--	19.5	19.5	--	1,319.0	1,319.0	1,338.5
1982	--	7.7	7.7	--	1,478.8	1,478.8	1,486.5
1983	--	17.6	17.6	--	1,469.6	1,469.6	1,487.2
1984 1/	--	0.2	0.2	--	1,432.5	1,432.7	1,432.7

1/ Subject to revision. For 1960-76 data see TS-157, September 1976, p.14.

Mutual Security and Aid were nil this past fiscal year (table 7). However, tobacco exports under USDA's GSM-102 Export Credit Guarantee program totaled $82.5 million in FY 84, compared with $30.4 million in FY 83. Iraq, Egypt, and Jamaica participated in the program. Iraq represented a new market, with purchases of $17 million under the program.

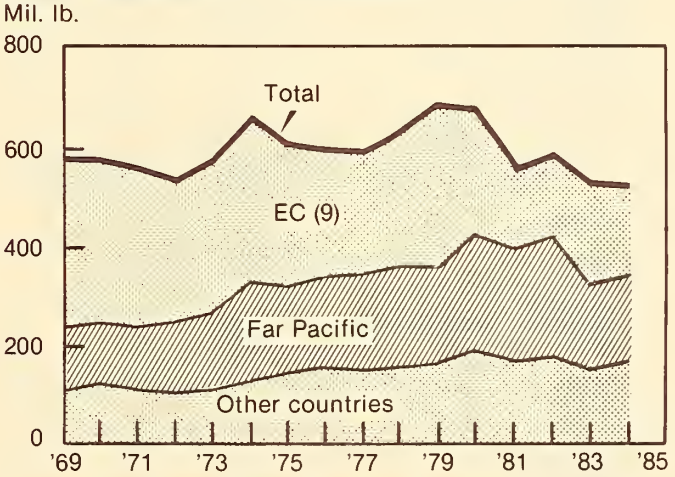
Imports Decline Sharply

Through October 1984, U.S. tobacco imports for consumption (duty paid) were 25 percent below a year earlier (table 8). A sharp decline occurred in the category classified as manufactured or not manufactured, NSPF, because much of the imported cigarette tobacco that is threshed or shredded is now classified as stemmed cigarette leaf--item 170.3500 on the tariff schedule of the United States.

Much of the decline in imports in 1984 can be attributed to the tariff reclassification, which resulted in unusually large imports for consumption in 1983. The change raised the duty from 17.5 cents per pound to 32 cents (now 29 cents) on the affected tobacco. Consequently, import declarations rose sharply during the weeks after the tariff reclassification was announced and before it became effective. Cigarette leaf and cigarette and cigar scrap tobacco rose.

Imports for consumption may decline again next year. However, even with increased purchases of U.S. loan stocks, the decline will likely be small, since foreign-grown tobacco is cheaper than U.S. and supplies are ample.

Export Markets for U.S. Tobacco



Unmanufactured, declared weight, year ending June 30.

Table 8--U.S. imports of unmanufactured tobacco for consumption and general imports, principal categories, and countries of origin, 1983, and January-October 1983/84 (declared weight) 1/

	Imports for consumption				General imports (arrivals)			
	Year 1983	January-October		1984 as a percentage of 1983	Year 1983	January-October		1984 as a percentage of 1983
		1983	1984			1983	1984	
	Million pounds			Percent	Million pounds			Percent
Cigarette tobacco								
Leaf								
Oriental								
Turkey	112.7	87.2	88.9	91	109.9	97.3	115.0	118
Greece	31.1	26.6	23.9	90	32.0	31.4	27.3	87
Yugoslavia	10.3	8.1	10.8	133	20.3	14.9	12.5	84
Other countries	29.9	27.0	17.4	64	23.2	20.9	14.6	70
Flue-cured	14.9	9.7	15.9	164	17.0	11.4	17.8	156
Burley	12.3	9.4	19.5	205	27.1	25.4	21.1	83
Other	18.6	6.8	79.5	1,169	23.5	9.9	138.1	1,395
Subtotal	229.8	184.8	255.9	138	253.0	211.2	346.4	164
Manufactured or not manufactured, NSPF, other								
Brazil	82.3	81.9	.8	1	54.8	54.8	0	—
Korea, Republic of	24.9	24.9	0	—	11.0	11.0	0	—
Mexico	20.7	20.2	.9	4	3.2	3.2	0	—
Other	82.2	80.5	4.4	5	39.5	38.5	1.7	4
Subtotal	210.1	207.5	6.1	3	108.5	107.5	1.7	2
Scrap 2/								
Brazil	1.2	1.2	.5	42	.8	.8	.4	50
Korea, Republic of	.1	.1	—	—	.4	.4	0	—
Italy	.3	.3	—	—	.2	.2	0	—
Mexico	.3	.2	.1	50	.2	.1	--	—
Turkey	5.0	4.3	5.1	119	7.6	7.3	3.0	41
Other countries	5.3	4.3	6.0	140	6.2	5.2	5.3	102
Subtotal	12.2	10.4	11.7	11	15.4	14.0	8.7	62
Total cigarette tobacco	452.1	402.7	273.7	68	376.9	332.7	356.8	107
Cigar tobacco								
Wrapper	2.0	1.8	2.0	111	2.9	2.6	1.8	69
Filler-stemmed and unstemmed								
Dominican Republic	.9	.8	5.4	675	2.9	2.8	4.8	171
Other countries	3.0	2.5	4.9	196	15.4	11.6	15.8	136
Subtotal	3.9	3.3	10.3	312	18.3	14.4	20.6	143
Scrap								
Philippines	5.2	4.4	4.3	98	4.6	3.9	2.4	62
Indonesia	5.9	4.7	5.4	115	4.5	4.1	4.3	105
Dominican Republic	4.1	3.5	6.0	171	1.5	1.4	2.0	143
Brazil	2.8	2.3	3.2	139	2.8	2.8	3.0	107
Other countries	17.3	14.7	16.8	114	15.7	14.4	11.4	79
Subtotal	35.3	29.6	35.7	121	29.1	26.6	23.1	87
Total cigar tobacco	41.2	34.7	48.0	138	50.3	43.6	45.5	104
Stems	33.7	26.1	28.2	108	32.4	24.9	26.7	107
GRAND TOTAL	527.0	463.5	349.9	75	459.6	401.2	429.0	107

1/ Preliminary. 2/ Includes minor quantities for smoking tobacco, chewing tobacco, and snuff.
Detail may not add to total due to rounding.

Compiled from publications and records of the Bureau of the Census.

January-October 1984 arrivals of tobacco (general imports) were up 7 percent from the year-earlier level. Cigarette and cigar leaf were up, but cigarette and cigar scrap declined.

U.S. stocks of foreign-grown cigarette and smoking tobacco rose from October 1, 1983, to October 1, 1984. This October, stocks totaled 944 million pounds, (farm-sales weight), 7 percent above a year earlier. Nearly three-fifths of the foreign-grown stocks consisted of flue-cured and burley.

ITC Investigating Imports

The U.S. International Trade Commission (ITC) is investigating whether flue-, fire-, and dark air-cured and burley tobacco are imported under such conditions that render ineffective or materially interfere with the USDA tobacco programs. The ITC investigation results from a request by the Secretary of Agriculture to the President, in which the Secretary indicated that imports may be hindering the support program for U.S. tobacco. Section 22 of the Agricultural Adjustment Act of 1933, as amended, provides that after the ITC study and recommendation, the President may impose import quotas or fees to protect USDA programs. The ITC will hold hearings on January 3.

Because of a substantial increase in imports of flue-cured tobacco in the late 1970's, USDA requested import quotas once before, in 1981. However, the ITC did not agree. Thus, at present there are no quantitative restrictions on tobacco imports.

U.S. TOBACCO LEAF SITUATION AND OUTLOOK 1/

1984 Marketings and Cash Receipts Up

U.S. tobacco production in 1984 is likely to be 22 percent above the 1983 drought-reduced crop but 12 percent below the 1982 crop. Flue-cured effective quotas were lower but burley quotas were higher than in 1983. Total acreage was 1 percent greater than last year, but next to the lowest area since 1889. Average yield for all tobacco was up 20 percent. Improved growing conditions raised burley yields 42 percent; flue-cured yields were up 8 percent (table 9). As measured by USDA official grades, the quality of both flue-cured and burley improved from last year.

This year's flue-cured crop is about the same as marketings in 1983, but supplies have been lowered by about 1-1/2 percent. The

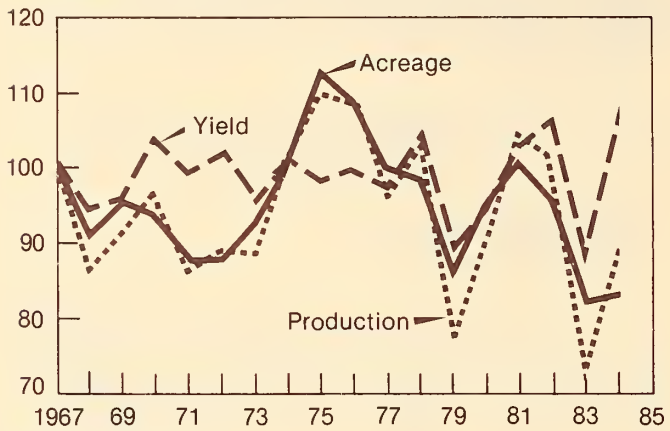
1/ All quantities in this section are stated in farm-sales weight equivalent, unless otherwise noted.

Table 9--U.S. tobacco: Acreage and yield, 1982-84

Type	Acreage harvested			Change from 1983	Yield per acre			Change from 1983
	1982	1983	1984 1/		1982	1983	1984 1/	
	1,000 acres			Percent	Pounds			Percent
Flue-cured								
11-Old and Middle Belt, VA.-N.C.	159.0	144.0	142.0	-1.4	1,981	1,821	2,104	+15.5
12-Eastern N.C.	156.0	124.0	124.0	0.0	2,270	2,070	2,200	+6.3
13-S.C.-Border N.C.	99.0	90.0	83.0	-7.8	2,129	2,094	2,200	+5.1
14-Georgia-Florida	59.3	51.8	46.5	-10.2	2,133	2,201	2,232	+1.4
Total	473.3	409.8	395.5	-3.5	2,126	2,004	2,169	+8.2
Burley, type 31	340.3	292.6	317.8	+8.6	2,379	1,645	2,329	+41.6
Total, all types 11-72	907.8	789.0	797.4	+1.1	2,183	1,811	2,178	+20.3

1/ November 1 indications estimated with State funds, except for burley, which is December 1 and a national estimate.

Tobacco Acreage, Yield and Production



Latest year estimated.

large burley crop has increased supplies about 11 percent.

Prices for all tobacco this season may average around 4 cents a pound more than last season, setting a record. Despite weak demand, the better quality crop is bringing higher prices. The volume of tobacco placed under loan this season will likely fall short of the 1982 and 1983 seasons. Still, loan receipts may exceed 400 million pounds and boost loan holdings to record levels. With higher prices and a larger crop, 1984 cash receipts from tobacco will exceed those of a year earlier.

1985 Marketing Quotas and Allotments Lower for Flue-Cured

The 1985 national basic quota for flue-cured tobacco is 3.7 percent below 1984. When the net overmarketings from the 1984 crop are subtracted, the effective quota (sum of individual farm quotas) is down 9 percent. The national acreage allotment was set at 389,643 acres, 4 percent below 1984.

By February 1, USDA will announce the 1985 marketing quotas and acreage allotments for burley and several other kinds of tobacco. Shortly after that announcement, growers of fire-cured, dark air-cured, and Connecticut-Massachusetts binder will vote in referenda for or against marketing quotas on their next three crops. If at least two- thirds of those voting approve, marketing quotas will be in effect. Producers of flue-cured, burley, Ohio filler and Wisconsin binder, and sun-cured tobacco approved quotas in previous referenda.

Flue-Cured Stabilization Announces Discount Prices

On October 29, the Flue-Cured Tobacco Cooperative Stabilization Corporation announced a special offer of reduced prices for loan stock tobacco. Discounts of 50 to 90 percent off established base prices are offered on 1976 through 1981 crops, with the older crops having the largest discounts. Prices of 1982-84 tobacco are discounted 10 percent. To obtain the large discounts for the older tobacco (1976-81), the purchaser must buy from the newer tobacco (1982-84) at a ratio of 2 pounds of newer tobacco to 1 pound of older. By early December, about 77 million pounds of tobacco had been sold under the discount program.

Burley Price Supports To Rise; Most Other Types Likely Unchanged

Price supports for flue-cured and other types, except burley, will likely be unchanged in 1985. Puerto Rican supports may be reduced further. Under the Dairy and Tobacco Adjustment Act of 1983, support prices for all but burley can increase only if the 3-year moving average of prices paid by farmers (including wage rates, interest, and taxes) increases more than 5 percent. It appears the index of prices paid will increase only about 3 percent. Burley support in 1985 will again be determined by the basic formula, which may permit a 3 to 3-1/2 percent increase. However, under the No-Net-Cost Tobacco Program Act of 1982, the Secretary of Agriculture could hold the increase to 65 percent of the increase under the basic forumla, which would mean a raise of around 2 percent.

For tobacco marketed in 1984, the required contributions to the no-net-cost fund or account range from 2 to 9 cents a pound (table 10). The contribution varies from 2 to 3 cents for fire- and dark air-cured types, and from 2 to 8 cents for cigar types (excluding Puerto Rican cigar type 46, which has not yet been determined). For burley, it is 9 cents, and for flue-cured, it was 7 cents. The rates for 1985 have not yet been established.

Foreign Leaf Production Declines Slightly

Global leaf production for 1984 is forecast at 13.5 billion pounds (6.13 million

metric tons), slightly above last year's 13.4 billion (6.07 million metric tons). Production in China is up a little from a year earlier and U.S. production is up. Increased output in Greece, Zimbabwe, Yugoslavia, Argentina, and Japan will likely be offset by declines in India, Brazil, the Soviet Union, Indonesia, the Republic of Korea, and Thailand. Flue-cured production is up a little from 1983. Burley production is up about 18 percent. Oriental, dark air/sun-cured, and cigar tobaccos are down, but dark fire-cured output is up.

Auction Prices Rise for Flue-Cured in 1984

Prices for the 1984 flue-cured crop rose about 2 percent, compared with a slight decline a year ago. With volume larger, the value of 1984 production rose about 6 percent from a year earlier. Loan placements were down. Considering purchases from both the crop and Stabilization stocks, industry takings were up.

Table 10 --Tobacco: No-net-cost assessment, by kind, 1982-84

Kind and type	1982	1983	1984
	Cents per pound		
Burley, type 31	1	5	9
Flue-cured, types 11-14	3	1/ 7	7
Fire-cured, type 21	2	2	2
Fire-cured, types 22-23	1	2	2
Dark air-cured, types 35-36	1	3	3
Sun-cured, type 37	1	2	2
Cigar-filler, type 46	13	52	*
Cigar-binder, types 51-52	3	3	2/ 10
Cigar-filler and binder, types 42-44	2	4	8
type 54	2	2	2
type 55	2	4	5

1/ Owners of farms who leased and transferred marketing quota were required to contribute 7 cents per pound of quota transferred. 2/ Not applicable since growers disapproved marketing quotas.

* Not yet determined.

Table 11--Flue-cured and burley tobacco: Marketing quota and marketings, 1975-85

Year	Quota		Marketings				
	Basic	Effective	Actual	Over-quota	Under-quota	Effective underquota 1/	Net carryover 2/
	Million pounds						
	Flue-cured, types 11-14						
1975	1,491.4	1,572.3	1,414.6	50.9	203.2	192.3	141.0
1976	1,268.1	1,409.1	1,316.0	49.4	139.9	130.2	80.8
1977	1,116.5	1,197.3	1,124.2	42.6	115.2	106.9	64.3
1978	1,117.2	1,181.5	1,205.9	65.6	43.9	41.8	-26.4
1979	1,094.9	1,068.5	973.8	24.8	118.8	117.0	92.2
1980	1,094.4	1,186.5	1,086.1	36.0	137.9	135.1	99.1
1981	1,012.9	1,111.4	1,144.3	64.9	31.3	29.2	-35.6
1982	1,013.0	976.8	993.8	54.4	37.5	30.6	-23.8
1983	910.5	886.7	854.8	31.2	67.1	65.6	34.4
1984 3/	804.3	831.7	845.4				-15.0
1985 4/	775.0	755.0					
	Burley, type 31						
1975	669.5	750.4	639.9	21.8	127.5	113.4	91.6
1976	634.8	726.4	663.6	33.1	96.2	82.3	49.2
1977	636.2	683.4	612.6	27.2	99.0	80.8	53.6
1978	614.2	667.8	614.2	31.5	88.2	67.6	36.1
1979	614.2	647.8	472.2	12.2	188.6	168.8	155.2
1980	614.4	768.9	557.5	11.6	224.3	200.1	181.8
1981	660.1	841.9	725.6	25.2	143.0	129.4	104.1
1982	680.3	777.8	776.7	46.8	50.9	41.2	-3.5
1983 3/	646.6	641.0	526.7	13.7	132.4	127.6	113.9
1984 4/	581.8	688.4					

1/ Underquota marketings less ineligible carryover. 2/ Effective underquota marketings less overquota marketings. 3/ Subject to revision. 4/ Preliminary.

Compiled from records and reports of Price Support and Loan Division, Agricultural Stabilization and Conservation Service.

Table 12--Flue-cured tobacco: Gross sales (including resales), average prices, and loan receipts by belt, 1980-84

Marketing season	Old and Middle Belt, type 11	Eastern N.C. Belt, type 12	N.C. Border and S.C. Belt, type 13	Ga.-Fla. Belt, type 14	All belts
Gross Sales					
			Million pounds		
1980	321	456	245	144	1,166
1981	413	397	266	158	1,234
1982	312	384	226	139	1,061
1983	260	295	207	127	889
1984 1/	289	320	197	118	924
Average price per pound					
			Cents		
1980	143.2	147.5	143.3	140.5	144.6
1981	163.8	169.9	166.9	163.6	166.4
1982	178.4	180.1	175.5	179.4	178.6
1983	170.7	181.5	181.0	178.6	177.9
1984 1/	180.4	180.9	181.3	181.9	181.0
Receipts under loan					
			Million pounds		
1980	45.2	45.9	30.0	16.1	137.2
1981	48.4	33.8	12.2	11.4	105.9
1982	67.3	123.6	54.7	14.3	259.9
1983	73.4	48.1	22.4	19.2	163.1
1984 1/	71.6	56.0	23.7	7.9	159.2
Percentage of producer sales under loan					
			Percent		
1980	15.0	10.8	13.4	12.2	13.1
1981	12.5	9.2	5.0	7.9	9.3
1982	23.0	34.4	26.4	11.3	26.3
1983	30.5	17.7	11.9	16.8	20.0
1984 1/	26.6	19.1	13.3	7.6	18.8

1/ Preliminary.

Compiled from records and reports of Tobacco Division, Agricultural Marketing Service.

Table 13--Flue-cured tobacco: Farm marketings by belt and across belts, 1984 1/

States and belt	Total farm marketings	Sold in--			Total sold out of belt	
		Ga.-Fla. 14	S.C.-N.C. 13	N.C. 12	N.C.-Va. 11	Amount	Percent of sales
	Million pounds					Percent	
Ga.-Fla., 14	103.5	103.1	0	0	0	0	0.0
S.C.-N.C., 13	178.7	.4	169.4	3.5	3.5	7.4	4.1
N.C., 12	293.0	0	4.7	264.0	3.3	8.0	2.7
N.C.-Va., 11	269.2	0	4.6	26.5	262.4	31.1	11.6
Sales from out of belt	--	.4	9.3	30.0	6.8	--	--
Total 3/	845.4	103.5	178.7	294.0	269.2	46.5	5.5
	Sales from out of belt as percentage of belt sales						
	Percent						
	5.5	.4	5.2	10.2	2.6	--	--

1/ Preliminary. 2/ Less than 50,000 pounds. 3/ Details may not add to total because of rounding.

Compiled from records and reports of Analysis Division, ASCS.

Table 14--Flue-cured tobacco: Percentage distribution of marketings by group and qualities, 1979-84 crops

Crop year	B-leaf	H-S leaf	C-Cutters	X-Lugs	P-Primings	N-Nondescript	Misc.
				Percent			
				GROUP			
1979	58.5	1.4	9.7	16.6	8.5	4.3	1.0
1980	53.1	.7	7.9	17.8	8.2	11.3	1.0
1981	58.1	.9	8.2	16.5	9.7	5.8	.8
1982	56.9	.8	13.7	15.4	9.3	2.9	1.0
1983	57.0	.4	11.2	16.6	10.4	3.9	.5
1984 1/	56.9	1.2	13.0	17.3	9.0	2.5	.1
				QUALITY			
	1-Choice	2-Fine	3-Good	4-Fair	5-Low	6-Poor	Nondescript	Misc.
1979	--	.5	14.0	55.6	22.1	2.5	4.3	1.0
1980	--	.2	5.8	42.2	30.3	9.3	11.3	.9
1981	--	.3	9.0	51.0	28.6	4.5	5.8	.8
1982	--	.4	14.5	58.0	21.5	1.7	2.9	1.0
1983	--	.4	13.1	53.9	24.4	3.8	3.9	.5
1984 1/	--	.3	17.9	61.2	16.8	1.2	2.5	.1

1/ Preliminary.

Compiled from records and reports of Tobacco Division, AMS.

With demand for lower-stalk tobacco a little stronger, early-season prices averaged somewhat higher than a year ago. The price difference between this season and last narrowed during September and October, but the better quality offerings from the 1984 crop kept prices above a year ago.

Compared with the 1983 season, prices of primings, lugs, and nondescript tobacco were higher, while cutter and leaf prices were lower. Increases were generally 2 to 10 cents a pound. The season-average price for gross sales (including resales) was $1.81 a pound--up 3 cents from last year. Average prices were up in three of the four flue-cured belts but down in the eastern North Carolina area. Among the 84 markets, season averages ranged from $1.69 to $1.91 a pound.

Despite the reduced effective quota, producers' marketings were only 1 percent below last season. Auction sales totaled 845 million pounds, about 10 million less than in 1983.

Table 15--U.S. flue-cured exports to principal countries, 1982-84 (export weight)

Country	July-October 1982	1983	1984
	Million pounds		
United Kingdom	10	11	8
West Germany	15	11	12
Japan	26	12	13
Netherlands	2	4	2
Ireland	2	1	4
Italy	2	2	2
Australia	2	2	3
Belgium	4	2	2
Denmark	3	4	5
Spain	8	9	10
Switzerland	5	1	6
Sweden	3	5	4
Egypt	3	8	5
Philippines	4	2	1
Taiwan	0	0	0
Other	17	14	21
Total	106	88	98

Compiled from records and reports of the Bureau of the Census.

Larger Proportion of Good Grades

Crop quality was better than last year because of improved growing conditions. There was a larger proportion of fair and good grades in 1984 and less low, poor, and nondescript tobacco. The share of leaf and cutters increased, and there was a larger amount of ripe or mature kinds and less variegated or green tobacco (table 14).

Loan volume was 19 percent of sales, down from 23 percent (including carryover) in 1983. Lug, leaf, and cutter grades comprised most of the loan receipts.

Auction Sales Ended November 8

Sales in the Georgia-Florida area opened July 25, 10 days later than usual, but still ahead of crop maturation. Despite the late opening, sales ended November 8, about a week earlier than normal.

The sales opportunity averaged about 85 million pounds weekly, about the same as last year, and resale allowance for warehouses remained at 10 percent. Again this season, growers designated a warehouse for the sale of their crop, and the USDA Flue-Cured Tobacco Advisory Committee recommended opening dates and selling schedules. Selling times were allocated according to grower designations. Growers could change their designation at the beginning of each month, if they wished.

Resales averaged 8.6 percent of gross sales, about 0.5 percentage points more than in 1983. About 5-1/2 percent of the tobacco was sold outside the belt where it was produced (table 13). Again this season there was no provision for the Stabilization Cooperative or warehouses to handle carryover tobacco. Because of the larger crop, there is likely some tobacco being held by individuals for sale next year.

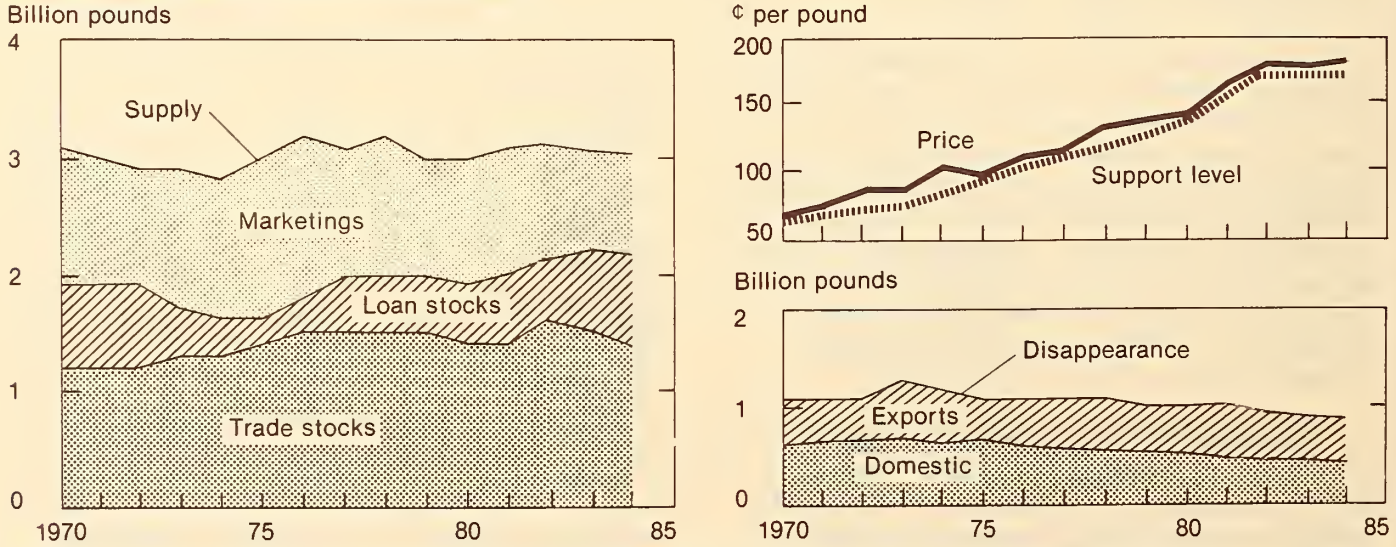
Export Volume May Change Little

Despite the higher quality of the crop, 1984/85 flue-cured exports may change little from last year's 453 million pounds. Large supplies in Brazil and Zimbabwe, high U.S. prices, the strength of the U.S. dollar, and large cigarette tax increases in the United Kingdom, West Germany, and some other European countries are further contributing to the decline. Japan's purchases have also declined the last 2 years because increased prices have led to level cigarette sales. In general, larger, less costly stocks abroad are holding down our 1984/85 exports to most destinations.

Supplies Decline in 1984/85

Although carryin stocks were 2 percent smaller this season, the larger crop has kept the flue-cured supply at 3.01 billion pounds, 1-1/2 percent below last year (table 16). Based on the flue-cured States' estimate, the 1984 outturn was slightly above 1983

Flue-Cured Tobacco: Supply, Price, Use



1984 subject to revision. Trade stocks include manufacturers' and dealers'. Crop year beginning July 1. 1984 disappearance forecast.

Table 16--Flue-cured tobacco, types 11-14, and burley tobacco, type 31: Acreage, yields, production, carryover, supply, disappearance, season average price, and price support operations, 1974-84 (farm-sales weight)

Marketing Year 1/	Acreage Harvested	Yield per acre	Marketings 2/	Beginning stocks 1/			Total supply
				Manufacturers and others	Under loan	Total	
	Thousand acres	Pounds	-- Million pounds--				
			Flue-cured, types 11-14				
1975	717.2	1,973	1,414.7	1,471.9	179.9	1,651.8	3,066.5
1976	666.6	1,974	1,316.0	3/ 1,539.1	359.2	3/ 1,898.3	3,214.3
1977	589.3	1,917	1,124.2	1,517.6	556.9	4/ 2,075.0	3,199.2
1978	602.1	2,046	1,205.9	1,517.9	534.0	4/ 2,051.9	3,257.8
1979	502.8	1,881	945.8	1,510.8	564.0	2,074.8	3,020.6
1980	555.1	1,957	1,086.1	1,411.0	554.4	1,965.4	3,051.5
1981	540.6	2,164	1,144.3	1,416.8	595.8	2,012.6	3,156.9
1982	472.3	2,131	993.8	1,626.4	518.7	2,145.1	3,138.9
1983	409.8	2,004	854.8	1,516.3	688.4	2,204.7	3,059.5
1984 5/	395.5	2,169	845.4	1,367.8	797.5	2,165.3	3,010.7
1985 6/						2,125.7	
			Burley, type 31				
1975	282.2	2,265	638.3	1,082.4	12.0	1,094.4	1,732.7
1976	285.8	2,376	663.8	3/ 1,115.3	44.8	3/ 1,160.1	1,823.7
1977	268.6	2,298	612.5	1,162.3	54.9	4/ 1,217.2	1,829.7
1978	261.4	2,396	617.6	1,087.0	113.5	4/ 1,218.4	1,836.0
1979	238.1	1,873	445.8	1,056.3	155.4	1,211.7	1,657.5
1980	276.6	2,027	557.5	959.5	66.3	1,025.8	1,583.3
1981	331.8	2,199	725.6	1,000.2	0	1,000.2	1,725.8
1982	346.2	2,374	776.7	1,120.2	.7	1,120.9	1,897.6
1983	292.6	1,645	526.7	1,092.6	226.1	1,318.7	1,845.4
1984 5/	317.8	2,329	700.0	967.2	377.2	1,344.4	2,044.4
1985 6/						1,504.4	

	Disappearance			Average price per pound	Price support level	Placed under loan	
	Total	Domestic	Exports			Quantity	Percentage of crop
	---Million pounds---			--- Cents ---		Million pounds	Percent
			Flue-cured, types 11-14				
1974	1,200.6	652.3	548.3	105.0	83.3	23.0	1.9
1975	1,193.1	670.6	522.5	99.8	93.2	259.0	18.4
1976	1,148.2	634.0	514.2	110.4	106.0	277.3	21.0
1977	1,147.3	608.2	539.1	117.6	113.8	195.6	17.3
1978	1,182.8	584.1	598.7	135.0	121.0	64.1	5.3
1979	1,083.2	563.2	520.0	140.0	129.3	72.0	7.4
1980	1,038.5	529.6	508.9	144.5	141.5	137.2	12.6
1981	1,011.7	488.8	522.9	166.4	158.7	105.9	9.3
1982	934.5	478.8	455.9	178.5	169.9	259.9	26.3
1983	894.2	441.7	452.5	177.9	169.9	7/ 194.8	7/ 22.9
1984	6/ 885.0	6/ 435.0	6/ 450.0	181.0	169.9	159.2	18.8
			Burley, type 31				
1974	586.7	518.8	67.9	113.7	85.8	2.8	.4
1975	602.5	510.1	92.4	105.5	96.1	50.7	7.9
1976	606.3	489.6	116.8	114.2	109.3	46.6	7.0
1977	611.3	494.8	116.5	120.0	117.3	57.0	9.2
1978	624.3	502.8	121.4	131.2	124.7	67.7	10.8
1979	631.8	498.5	133.3	145.2	133.3	7.3	1.5
1980	583.1	477.6	105.5	165.9	145.9	.0	.0
1981	604.9	463.9	141.0	180.7	163.6	.8	.1
1982	578.9	444.1	134.8	181.0	175.1	269.2	35.0
1983	501.0	388.7	112.3	177.3	175.1	255.6	8/ 48.5
1984	6/ 540.0	6/ 395.0	6/ 145.0	187.6	175.1	9/ 113.4	9/ 26.5

1/ July 1 for flue-cured; October 1 for burley. 2/ Actual marketings in the marketing year. For 1984, estimated marketings. 3/ Adjusted for change in conversion factor January 1, 1977. 4/ Stocks revision January 1, 1979, report. 5/ Subject to revision. 6/ Estimated. 7/ Includes 163.1 million pounds from the 1983 crop and 31.7 million from the 1982 crop held by the Stabilization Cooperative and offered for sale in the 1983 marketing year. 8/ Percentage based on total burley marketings in 1983/84. 9/ Through December 12, 1984.

marketings (1983 production plus 1982 carryover). But marketings in 1984 were 1 percent lower than in 1983. Harvested acreage was down 4 percent but yield was 8 percent higher.

The prospect for about the same level of exports, together with likely lower domestic use this marketing year, means total disappearance may drop from last year's level. Next year's carryover could also be lower, with trade holdings likely to account for most of the decline.

The Flue-Cured Stabilization Cooperative sold 106 million pounds during January-November, while loan receipts reached 159 million. Thus, by January 1, 1985, unsold loan stocks may increase a little from the 770 million pounds held a year earlier, despite sizable recent sales of discounted stocks.

1985 Quota Reduced

On December 12, USDA announced a national flue-cured quota of 775 million pounds for 1985 (table 11). The 3.7-percent reduction from 1984 was made to bring supply in closer balance with use.

Acreage allotments and poundage quotas will reflect 1984 under- and overmarketings. The base quota minus estimated net overmarketings means that the 1985 effective quota is about 755 million pounds, 9 percent

Table 17--Flue-cured and burley tobacco: Stocks and stocks utilization ratios, manufacturers and dealers, 1958-84 (Farm-sales weight)

Marketing year	Flue-cured				Burley			
	Domestic manufacturers		Dealers		Domestic manufacturers		Dealers	
	Beginning stocks 1/	Stocks-usings ratio	Beginning stocks 1/	Stocks-exports ratio	Beginning stocks 2/	Stocks-usings ratio	Beginning stocks 2/	Stocks-exports ratio
	Million pounds	Number	Million pounds	Number	Million pounds	Number	Million pounds	Number
1958	1,406	1.91	286	.65	958	1.98	40	1.14
1959	1,328	1.73	242	.58	952	1.91	29	.81
1960	1,286	1.62	263	.55	1,048	2.06	53	1.29
1961	1,337	1.71	247	.51	989	1.88	50	1.11
1962	1,467	1.89	237	.55	1,049	1.98	55	1.04
1963	1,478	1.92	307	.62	1,044	2.03	90	1.58
1964	1,406	1.81	283	.64	1,060	1.89	87	1.55
1965	1,363	1.81	274	.65	1,023	1.86	76	1.33
1966	1,349	1.96	253	.43	1,065	1.96	68	1.21
1967	1,306	1.90	281	.53	1,038	1.90	67	1.26
1968	1,258	1.87	271	.52	966	1.87	36	.65
1969	1,081	1.67	219	.41	942	1.86	34	.59
1970	1,014	1.58	214	.40	858	1.71	30	.56
1971	1,010	1.52	204	.43	854	1.66	28	.51
1972	1,087	1.64	206	.40	888	1.66	33	.44
1973	1,154	1.64	193	.32	920	1.73	32	.37
1974	1,154	1.77	176	.32	900	1.53	31	.46
1975	1,259	1.88	213	.41	1,032	1.71	51	.55
1976	1,356	2.13	183	.35	1,074	2.15	42	.36
1977	1,348	2.24	162	.34	1,102	2.18	49	.42
1978	1,343	2.30	171	.28	1,057	2.16	40	.32
1979	1,347	2.39	164	.32	1,021	2.05	36	.27
1980	1,324	2.50	87	.17	944	1.98	16	.15
1981	1,323	2.71	94	.18	979	2.11	22	.16
1982	1,533	3.20	93	.20	1,085	2.44	36	.27
1983	1,420	3.21	97	.25	1,056	2.72	36	.32
1984	1,256		112		929		38	

1/ July 1. 2/ October 1.

below 1984. A crop close to quota, when added to prospective carryover, would provide a 1985/86 supply that is a little smaller than this year.

Foreign Flue-Cured Situation: Canadian, Indian Crops Smaller

This year's flue-cured production in Ontario is estimated at 195 million pounds, 19 percent below last year. Auctions opened on October 9, and by mid-November sales averaged Can$1.43 a pound, about 20 cents below last season. The Canadian Manufacturers Council gives rebates of up to 15 cents a pound, depending on grade, for exports. Canadian exports were down about 20 percent in 1983, largely because of a big drop in shipments to Great Britain. Exports are estimated at about 71 million pounds in 1984.

Brazil's production of flue-cured tobacco rose about 3 percent in 1984, and it may rise a little further in 1985. Grower prices are about 180 percent above 1983 but still below the inflation rate of 210 percent. India's 1984 crop is 37 percent smaller than last year. Still, prices are lower than last year because of large supplies and weak demand.

The 1984 flue-cured crop in Zimbabwe rose 16 percent (table 18). Markets closed in late October. Prices averaged about US$1.20 per pound.

Burley Prices Higher

Before-Christmas burley sales totaled 479 million pounds (gross) and averaged $1.88 a pound. Growers sold about three-fifths of the crop before Christmas. Sales resume January 7 (table 20).

Burley auction prices before Christmas averaged about 9 cents a pound higher than last year. Price supports are unchanged, but crop quality is better and demand is stronger than for the drought-stressed 1983 crop. Sales contained a smaller percentage of unripe and immature than last year. Also, the percentage of fair and low quality was lower, with more fine and good.

Loan rates by grades range from $1.26 to $1.95 a pound, with an average support level of $1.751. Virtually all grade rates remain supported the same as in 1983. Before Christmas, loan receipts were about 27 percent of producer sales. For all of last season, receipts totaled 49 percent of producer sales (including 1982 carryover tobacco).

For 1984/85, USDA will provide official grading for burley tied in hands, for untied burley packed straight in bales, and for untied burley placed in sheets and offered for sale at auction. Most of the 1984 burley crop is being sold untied in sheets or in bales.

Table 18--Flue-cured tobacco: Production in specified countries, 1982-84

Country	1982	1983	1984
	Thousand metric tons		
Canada	67	110	89
India	138	184	116
Zimbabwe	89	94	110
Brazil	248	234	242
Total	542	622	557

Compiled from records and reports of Foreign Agricultural Service.

Table 19--Tobacco loan stocks, 1982-84 (farm-sales weight)

Type	End of November 1982	1983	1984 1/
	Million pounds		
Flue-cured, 11-14 3/	753.5	848.1	922.9
Burley, 31	10.5	227.0	401.1
Virginia, 21	2.2	2.2	2.3
Kentucky-Tennessee, 22-23	5.6	5.7	4.2
Kentucky-Tennessee, 35-36	8.4	11.3	9.9
Ohio, 42-44	.2	1.6	2.6
Puerto Rican, 46	7.1	5.9	6.0
Connecticut Valley 51-52	2.0	2.9	3.7
Wisconsin, 54	1.4	2.1	2.1
Wisconsin, 55	4.1	6.7	6.9
Total	795.0	1,113.5	1,361.7
Uncommitted			
Flue-cured, 11-14 3/	658.7	772.7	4/ 664.8
Burley, 31	.7	119.7	4/ 376.0

1/ October 31. 2/ Negligible. 3/ Does not include 1984 new crop receipts. 4/ Preliminary as of November 26.

Compiled from records of Producer Associations Division, ASCS.

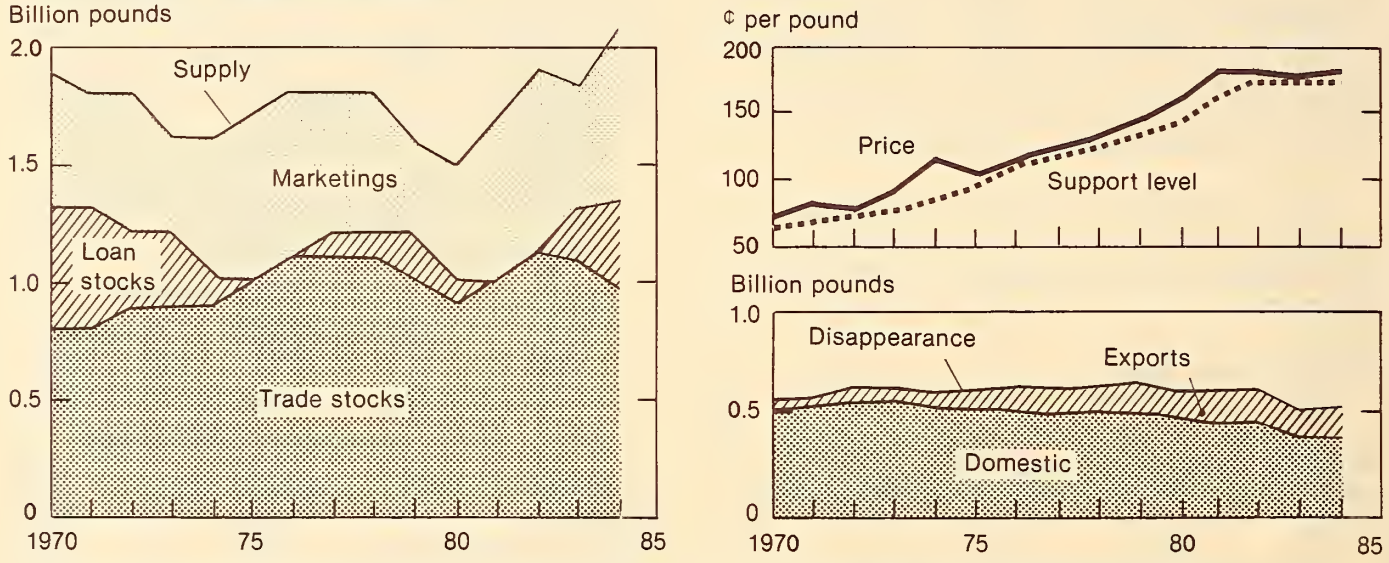
Table 20--Burley tobacco: Gross sales, average price, and percentage sold before and after the Christmas holidays, 1974-84 crops

Crop	Before holidays			After holidays		
	Gross sales	Average price per lb.	Percentage of crop sold	Gross sales	Average price per lb.	Percentage of crop sold
	Mil. lb.	Cents	Percent	Mil. lb.	Cents	Percent
1974	505.5	116.0	75.8	161.4	107.2	24.2
1975	457.7	104.4	66.8	238.0	107.5	32.2
1976	467.4	115.0	65.0	252.2	113.0	35.0
1977	492.4	119.6	75.2	162.0	121.7	24.8
1978	474.6	131.9	71.7	186.9	129.3	28.3
1979	250.0	145.6	70.9	143.7	144.3	29.1
1980	486.1	165.9	80.1	120.7	165.9	19.9
1981	571.4	180.3	71.9	223.2	181.9	28.1
1982	597.4	180.1	70.2	253.2	181.7	29.8
1983	387.9	178.5	73.4	140.8	173.4	26.6
1984 1/	449.4	187.6	2/ 58.0			

1/ Through December 12. 2/ Estimated, based on December crop estimate with allowance for resales.

Compiled from Tobacco Market Review, Burley, issued annually, Agricultural Marketing Service.

Burley Tobacco: Supply, Price, Use



1984 subject to revision. Trade stocks include manufacturers' and dealers'. Crop year beginning October 1. 1984 disappearance forecast.

1983/84 Disappearance Declines

During the year ending September 30, 1984, burley disappearance totaled 501 million pounds, 13 percent below the previous year and 21 percent below 1979's record high. The 1984 disappearance was the lowest since 1945. Domestic use dropped 12 percent and exports fell 17 percent. The poor-quality 1983 crop, together with high U.S. prices and the strong dollar, reduced exports to 112 million pounds, 23 million below the previous year and 29 million below the record set in 1981/82.

West Germany, Italy, and Japan remained the leading markets. Lower cigarette demand, together with increased use of imported burley, cut domestic use. Total use may increase in 1984/85 because exports are expected to rise substantially and domestic use may rise a little. The larger, higher quality 1984 crop will likely boost exports.

Supplies Jump

This season's burley supply, at 2.04 billion pounds (estimated marketings plus carryover), is 11 percent above a year ago (table 16). The 1984 crop, estimated at 740 million pounds as of December 1, is 41 percent above last year's marketings. However, because of marketing quota restrictions it is estimated that nearly 700 million pounds will be marketed.

This season's effective farm poundage quota was 7 percent above last year, even with a cut in the basic quota. Growers increased acreage 9 percent, and yields were up 42 percent.

Despite the reduced 1983 crop, carryover on October 1 rose 2 percent from a year earlier and was the largest since 1971. The increase was the result of a sharp rise in loan stocks; manufacturer and dealer holdings declined. With the large crop, carryover next October 1 is expected to rise again. Loan holdings may reach an alltime high of more than 500 million pounds because of large takings from the 1984 crop. The 1984/85 supply is about 4.0 times probable disappearance, well above the desirable ratio of 2.6. In addition, manufacturers and dealers held 282 million pounds of foreign-grown burley on October 1, 11 million more than a year earlier.

1985 Quota Decision Due by February

The 1985/86 outlook for burley hinges partially on the quota decision USDA will make by February 1. Burley poundage quota legislation requires that the national quota be neither less than 90 percent of estimated disappearance for the marketing year nor less than 90 percent of the previous year's quota. For 1984/85 the basic quota was set at 582 million pounds. Disappearance may rise because exports are expected to increase and domestic use may also go up a little.

With production above the effective quota, marketings this year are expected to exceed the effective quota, likely causing next year's effective quota to be below the basic quota.

Southern Maryland Disappearance Down for 1983/84

During the year ending September 30, 1984, disappearance of Maryland tobacco was nearly 34 million pounds, 5 million below the previous year and the lowest since 1980.

Domestic use of Maryland tobacco rose 4 million pounds from 1982/83, but exports totaled only 4 million. Switzerland's takings dropped sharply and constituted only 34

Table 21--Southern Maryland tobacco, type 32: Acreage, yield, production, carryover, supply, disappearance, season average price, 1975-84 (farm-sales weight)

Marketing Year 1/	Acreage harvested	Yield per acre	Supply			Disappearance			Average price per pound to growers
			Production	Stocks following Jan. 1	Total	Total	Domestic	Exports	
	Thousand acres	Pounds	-----	Million pounds	-----	-----	-----	-----	Cents
1975	23.0	955	22.0	53.6	75.6	35.7	26.0	9.7	107.5
1976	25.0	1,205	30.1	41.9	72.0	29.9	17.4	12.5	110.0
1977	25.0	1,230	30.8	45.3	76.1	29.0	19.6	9.4	115.1
1978	24.0	1,275	30.6	41.9	72.5	31.1	21.1	10.1	123.1
1979	19.5	1,130	22.0	41.3	63.4	33.6	23.6	10.0	139.7
1980	24.0	1,091	26.2	32.6	58.8	27.3	18.6	8.7	167.9
1981	36.2	1,281	46.4	37.0	83.4	36.0	27.9	8.1	157.3
1982	29.3	1,433	42.0	40.7	82.7	38.9	26.0	12.9	148.0
1983	31.3	1,196	37.4	40.1	77.5	33.8	29.7	4.1	110.0
1984 2/	28.3	1,403	39.7	45.0	84.7				

1/ Year beginning October 1. 2/ November 1, crop estimate. Economic Research Service estimates derived from Crop Reporting Service, Maryland and Pennsylvania State estimates.

percent of Maryland exports, down from 55 in 1982 and 63 in 1981. West Germany's imports also fell significantly. Because of the better quality 1984 crop, exports will likely rebound in 1984/85 and total use may rise.

Supplies Gaining

Total carryover (including the 1983 crop) on January 1, 1985, is expected to be about 5 million pounds above a year earlier. The 1984 crop is estimated at 40 million pounds, 2 million above the previous season. The 1981 Farm Act provides prohibitive penalties for growing and marketing Maryland tobacco in quota areas. However, quotas are not applicable to Pennsylvania seedleaf tobacco and prices for it are low, so some seedleaf growers are changing to Maryland tobacco. In 1984, about a fifth of total Maryland tobacco production was in Pennsylvania, about the same as in 1983.

The supply for 1984/85 is about 85 million pounds, 7 million more than a year earlier. Auctions for the 1984 Maryland crop will begin in March 1985.

Fire-Cured Auction Prices Down

Auctions for Virginia fire-cured tobacco (type 21) opened November 27, with prices for the first 7 days averaging 11 cents a pound below last season. The quality was higher but grade prices were down, generally running 3 to 15 cents a pound lower for fair and low quality grades of heavy leaf, thin leaf, and lugs. Prices of fine and good quality tobacco were closer to last year's. This year's Virginia crop is about 900,000 pounds higher than last year's. Auctions for Kentucky-Tennessee fire-cured are expected to open on January 22.

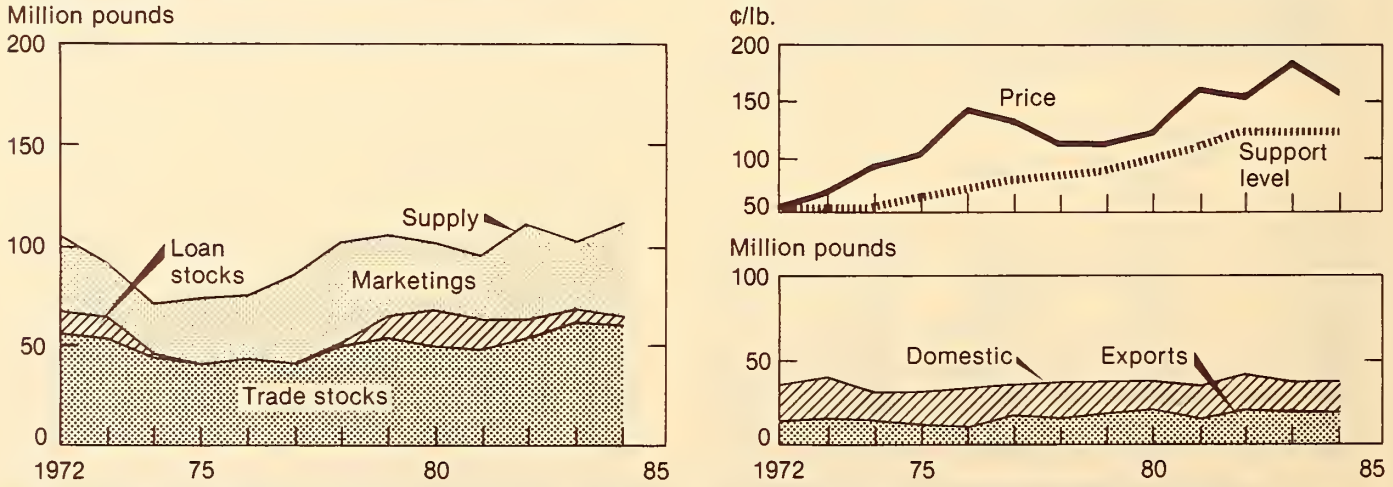
The 1984 fire-cured crop is estimated at 52 million pounds, 14-1/2 million or 39 percent larger than a year ago. The increase raises the 1984/85 supply to 124 million pounds. Based on last year's use, this amount would last about 2.8 years. On October 1, the beginning of the marketing year, loan stocks had dropped about 2-1/2 million pounds from a year earlier. Disappearance varies widely from year to year, but it will not likely be large enough to reduce total carryover by next October 1 (table 22).

Disappearance Down

Disappearance of fire-cured types in 1983/84 was 44 million pounds---about 2 million below the previous season. Domestic use declined but exports rose. Output of snuff increased, and chewing tobacco production was about stable.

In Malawi, the largest exporter of fire-cured outside the United States, 1983 production was 17 million pounds, up 1 million from the year before. Malawi's 1984 production was estimated at 36 million pounds in November. Large surplus stocks from earlier crops have been reduced, but higher

Fire-Cured-Types 22-23: Supply, Price, Use



1984 subject to revision. Trade stocks include manufacturers' and dealers'. Crop year beginning October 1. 1984 disappearance forecast.

USDA

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Table 22--Fire-cured tobacco, Kentucky-Tennessee types 22-23, and Virginia fire-cured type 21: Acreage, yield, production, carryover, supply, disappearance, season average price, and price support operations, 1975-84 (farm-sales weight)

Mkt. yr. begin. Oct. 1	Acre. harvested	Yield per acre	Prod.	Beginning stocks: Mfrs. & other	Beginning stocks: Under loan	Beginning stocks: Total	Total supply
	Thousand acres	Pounds		Million pounds			
				Kentucky-Tennessee fire-cured, types 22-23			
1975	18.4	1,772	32.6	40.5	.1	40.7	73.3
1976	21.2	1,567	33.2	42.6	1/	42.6	75.8
1977	25.6	1,767	45.2	41.2	1/	41.2	86.4
1978	27.1	1,898	51.4	50.0	1.0	51.0	102.4
1979	22.1	1,791	39.6	54.0	11.1	65.1	104.7
1980	19.4	1,680	32.6	48.9	19.1	68.0	100.6
1981	20.6	1,578	32.4	48.4	14.7	63.1	95.5
1982	23.5	2,030	47.7	54.5	8.0	62.5	110.2
1983	21.5	1,511	32.5	62.3	6.4	68.7	101.2
1984 2/	22.8	2,022	46.1	60.4	3.8	64.2	110.3
				Virginia fire-cured, type 21			
1975	5.0	975	4.9	7.1	.3	7.3	12.2
1976	5.3	1,000	5.3	7.4	1/	7.4	12.7
1977	7.2	1,000	7.2	7.0	1/	6.7	13.9
1978	6.1	1,120	6.8	7.9	.8	8.7	15.5
1979	4.8	1,135	5.4	8.2	2.7	10.9	16.3
1980	3.9	935	3.6	6.0	3.3	9.3	12.9
1981	4.1	1,265	5.2	5.7	2.6	8.3	13.5
1982	4.8	1,150	5.5	6.7	2.3	9.0	14.5
1983	4.7	985	4.6	7.9	2.4	10.3	14.9
1984 2/	4.5	1,222	5.5	5.6	2.4	8.0	13.5

	Disappearance: Total	Disappearance: Domestic	Disappearance: Exports	Aver. price per lb.	Price support level	Placed under loan: Quantity	Placed under loan: % of crop
	Million pounds			Cents		Million pounds	Percent
				Kentucky-Tennessee fire-cured, types 22-23			
1975	30.7	12.2	18.5	104.7	65.2	.1	.4
1976	34.6	11.2	23.4	142.4	74.1	1/	--
1977	35.4	17.4	18.0	132.3	79.5	1.1	2.4
1978	37.3	15.1	22.2	112.5	84.6	11.3	22.2
1979	36.7	18.0	18.7	115.2	90.3	11.4	28.8
1980	37.5	19.7	17.8	121.9	98.9	2.1	6.4
1981	33.0	14.5	18.5	161.1	111.0	1.1	2.8
1982	41.5	20.9	20.6	156.0	123.0	4.4	9.2
1983	37.0	16.4	20.6	181.7	123.0	2.0	6.0
1984					123.0		
				Virginia fire-cured, type 21			
1975	4.8	1.4	3.4	93.0	65.2	1/	.9
1976	6.1	3/ 2.0	4.1	118.0	74.1	.1	1.5
1977	5.2	2.8	2.4	96.2	79.5	1.0	14.4
1978	4.6	1.0	3.6	94.5	84.6	1.8	26.2
1979	7.0	3.2	3.8	107.9	90.3	.9	16.3
1980	4.6	2.6	2.0	128.1	98.9	.3	7.2
1981	4.5	1.8	2.7	131.7	111.0	.3	5.9
1982	4.2	2.7	1.5	117.6	118.8	.4	8.1
1983	6.9	4.8	2.1	126.8	118.8	.4	8.6
1984					118.8		

1/ Less than 50,000 pounds. 2/ November 1 crop estimate. Economic Research Service estimates based on Crop Reporting Service State estimates and estimates by type within States with State funds when available. 3/ Includes 400,000 pounds fire loss, December 1976.

1984 production in Malawi may hurt U.S. export prospects. A shift to roll-your-own cigarettes has boosted demand for fire-cured in some European countries.

Dark Air-Cured Auction Prices Decline

Auctions for One Sucker and Green River tobacco (Kentucky-Tennessee dark air-cured, types 35-36) opened December 3 and 4, respectively. Auctions for Virginia sun-cured (type 37) also started December 4. Growers received substantially less for each type than they did last season. The larger size of the crop, together with ample supplies from previous crops, caused the reduction in prices.

Carryover To Rise

At an estimated 18.2 million pounds, the dark air-cured crop is up 3.5 million from 1983 because of increased acreage and higher yields. The 1984/85 supply of dark air-cured and sun-cured tobacco, at 62.3 million pounds, is 3.8 million above 1983/84. Total supplies of dark air-cured represent about 4.3 years' use, based on last year's disappearance. Carryover may rise a little, because disappearance is likely to fall short of production. Stocks of air-cured tobacco will remain large.

Disappearance of dark air-cured during 1983/84 was 14.4 million pounds, 1.9 million lower than the previous marketing year. While the output of snuff increased, other traditional uses stabilized or declined. The rise in prices for the 1983 crop may have helped lower dark air-cured use.

Cigar Tobacco: U.S. and Puerto Rican Supplies Decline

Supplies of U.S. and Puerto Rican cigar tobacco are down about 5 percent in 1984 because production has declined the last 2 years. Nevertheless, on October 1, loan stocks stood at 21.3 million pounds, 2.5 million above a year earlier.

Filler and wrapper output are up; binder output is down. U.S. cigar output is sold either directly on farms or through cooperatives. As of early December, no 1984 crop sales had been reported. Season-average prices will be published in the May 1985 issue of USDA's *Crop Production* report.

Supplies of continental cigar filler (U.S. and Puerto Rican types 41-46) declined about 6 percent to 79 million pounds because of a smaller carryin. Filler carryover was 7 million pounds lower but production was about 1-1/2 million higher. Recent disappearance indicates that ending stocks are likely to decline by the close of the marketing year.

Supplies of cigar wrapper tobacco for 1984/85 are about 1/2 million pounds above last year. Connecticut Valley supplies are up, while Georgia-Florida wrapper supplies are down. Type 62 tobacco has not been grown since 1977. The cigar wrapper carryover next July 1 is likely to change little from this year.

For 1984/85, binder tobacco supplies will be down about 4 percent, because of smaller production and carryin. Cigar binder disappearance was 21 million pounds last season, down from a year earlier. The principal outlet for this type is looseleaf chewing tobacco. Binder disappearance has followed a cyclical pattern, so it may rise this year and draw stocks down.

During October 1983-September 1984, manufacturers used more imports than a year earlier--a response to stabilized cigar production and lower cost foreign supplies. Last season, 81 million pounds of cigar tobacco was imported for consumption. Stocks of foreign-grown cigar leaf in the United States on October 1 were 87.5 million pounds--about 2.5 million above a year earlier.

Table 23 -Dark air-cured tobacco, types 35-36, and sun-cured tobacco type 37: Acreage, yield, production, carryover, supply, disappearance, season average price, and price support operations, 1975-84 (farm-sales weight)

Marketing yr. begin. Oct. 1	Acre. harvested	Yield per acre	Prod.	Beginning stocks: Mfrs. & other	Beginning stocks: Under loan	Beginning stocks: Total	Total supply
	Thousand acres	Pounds		Million pounds			
			Dark air-cured, types 35-36				
1975	8.0	1,750	14.0	32.7	1/	32.9	46.9
1976	9.3	1,660	15.1	28.2	-	28.2	43.3
1977	11.2	1,809	20.4	26.1	--	26.1	46.5
1978	11.2	1,969	22.2	30.4	1/	30.4	52.6
1979	9.7	1,665	16.1	30.0	4.1	34.1	50.2
1980	9.3	1,745	16.2	28.6	5.6	34.2	50.4
1981	9.7	1,614	15.7	29.6	6.8	36.4	52.1
1982	10.2	1,951	19.9	29.8	8.1	37.9	57.8
1983	8.7	1,643	14.3	29.2	13.1	42.3	56.6
1984 2/	9.0	1,956	17.6	33.1	9.5	42.7	60.3
			Sun-cured, type 37				
1975	.7	930	.7	2.3	0	2.3	3.0
1976	.7	1,115	.8	2.1	0	2.1	2.9
1977	.8	1,030	.8	1.8	0	1.8	2.6
1978	.7	1,205	.9	1.8	0	1.8	2.7
1979	.5	1,055	.6	2.2	0	2.2	2.8
1980	.4	1,010	.4	2.0	0	2.0	2.4
1981	.5	1,320	.7	1.6	0	1.6	2.3
1982	.6	1,290	.7	1.6	0	1.6	2.3
1983	.5	780	.4	1.5	0	1.5	1.9
1984 2/	.4	1,250	.6	1.4	0	1.4	2.0

	Disappearance: Total	Disappearance: Domestic	Disappearance: Exports	Aver. price per pound	Price support level	Placed under loan: Quantity	Placed under loan: Percent of crop
	Million pounds			Cents		Million pounds	Percent
				Dark air-cured, types 35-36			
1975	18.7	16.1	2.6	89.8	58.0	.1	.5
1976	17.2	15.1	2.1	116.6	65.9	1/	-
1977	16.1	13.6	2.4	117.7	70.7	1/	-
1978	18.4	15.7	2.7	99.1	75.2	4.3	19.7
1979	16.0	14.2	1.8	111.7	80.4	2.2	13.7
1980	14.0	12.0	2.0	126.5	88.0	1.4	8.6
1981	14.2	12.3	1.9	133.0	98.7	1.5	9.6
1982	15.5	14.6	.9	122.9	105.7	5.7	28.8
1983	13.9	11.7	2.2	151.3	105.7	1.2	8.6
1984					105.7		
				Sun-cured, type 37			
1975	.9	.7	.2	85.5	58.9	0	-
1976	1.1	.9	.2	105.0	65.9	0	-
1977	.8	.6	.1	100.0	70.7	3/ 13	1.6
1978	.5	.3	.2	88.8	75.2	3/ 109	12.4
1979	.8	.6	.2	90.8	80.4	3/ 30	5.2
1980	.8	.7	.1	127.1	88.0	0	0
1981	.7	.6	.1	131.7	98.7	3/ 4	.7
1982	.8	.7	.1	106.4	109.4	3/ 69	9.4
1983	.5	.4	.1	132.4	109.4	3/ 1	.3
1984					109.4		

1/ Less than 50,000 pounds. 2/ November 1, crop estimate. Economic Research Service estimates based on Crop Reporting Service State estimates and estimates by type within State with State funds when available. 3/ Quantity placed under loan in thousands of pounds.

Table 24--Cigar tobacco, types 41-62: Domestic supplies, disappearance, and season average prices, 1975-84 (farm-sales weight)

Crop Year 1/	Acreage harvested	Yield per acre	Supply			Disappearance			Average price per pound to growers
			Production	Beginning stocks 1/	Total supply	Total	Domestic	Exports	
	Thousand acres	Pounds	Million pounds						Cents
			Pennsylvania seedleaf filler (type 41)						
1975	12.0	1,650	19.8	49.2	69.0	22.2	21.8	.4	58.0
1976	13.5	1,750	23.6	46.8	70.4	20.7	20.3	.4	60.0
1977	13.5	1,940	26.2	49.7	75.9	21.8	21.6	.2	60.0
1978	13.0	1,940	25.2	54.1	79.3	23.6	23.5	.1	62.0
1979	11.2	1,580	17.7	55.7	73.4	24.3	24.0	.3	72.0
1980	13.0	1,900	24.7	49.1	73.8	21.7	21.4	.3	87.0
1981	13.3	2,050	27.3	52.1	79.4	27.1	26.9	.2	80.0
1982	10.7	2,000	21.4	52.3	73.7	19.6	19.2	.4	73.0
1983	7.7	1,850	14.2	54.1	68.3	20.3	20.0	.3	83.0
1984 2/	7.7	2,013	15.5	48.0	63.5				
			Ohio, Miami, Valley filler (types 42-44)						
1975	2.1	1,620	3.4	5.9	9.3	3.6	3.6	-	60.0
1976	2.2	1,550	3.4	5.7	9.1	3.1	3.1	-	59.0
1977	1.8	2,025	3.6	6.0	9.6	2.6	2.6	-	62.0
1978	1.6	1,850	3.0	7.0	10.0	3.7	3.7	-	64.0
1979	1.3	1,500	2.0	6.3	8.3	4.5	4.5	-	87.0
1980	1.4	1,700	2.4	3.8	6.2	4.1	4.1	-	107.0
1981	1.7	1,440	2.5	4.0	6.5	2.1	2.1	-	105.0
1982	1.8	1,950	3.5	4.4	7.9	2.0	2.0	--	90.0
1983	1.4	1,370	1.9	5.9	7.8	1.9	1.9	-	75.0
1984 2/	1.2	1,833	2.2	5.9	8.1				
			Puerto Rico filler (type 46) 3/						
1975	2.7	1,500	4.3	6.1	10.4	3.2	3.2	-	50.7
1976	2.8	1,429	4.1	7.2	11.3	4.9	4.9	--	57.6
1977	2.6	1,480	3.9	6.4	10.3	3.9	3.9	--	60.2
1978	2.2	1,400	3.1	6.4	9.5	2.6	2.6	-	57.0
1979	2.0	1,000	2.0	6.9	8.9	.8	.8	-	69.1
1980	1.1	1,380	1.5	8.1	9.6	1.6	1.6	-	73.5
1981	.6	1,000	.6	8.0	8.6	1.3	1.3	-	86.0
1982	.3	1,000	.3	7.3	7.6	.8	.8	-	91.0
1983	.8	1,000	.8	6.8	7.6	1.5	1.5	-	91.0
1984 2/	.8	1,000	.8	6.1	6.9				
			Total cigar filler (types 41-46)						
1975	16.8	1,687	27.5	61.2	88.5	28.8	28.4	.4	56.2
1976	18.5	1,681	33.1	59.7	90.2	28.1	27.7	.4	59.4
1977	17.9	1,883	33.7	62.1	95.8	28.3	27.0	.3	60.2
1978	16.8	1,863	31.3	67.5	98.8	29.9	29.8	.1	61.5
1979	14.5	1,475	21.7	68.9	90.6	29.6	29.3	.3	73.1
1980	15.5	1,845	28.6	61.0	89.6	27.5	27.0	.5	87.5
1981	15.6	1,949	30.4	64.1	94.5	30.5	30.3	.2	82.1
1982	12.8	1,969	25.2	64.0	89.2	22.4	22.0	.4	75.6
1983	9.9	1,707	16.9	66.8	83.7	23.7	23.4	.3	82.4
1984 2/	9.7	1,907	18.5	60.0	78.5				
			Connecticut Valley binder (types 51-52)						
1975	1.5	1,582	2.4	6.2	8.6	4.3	4.1	.2	92.7
1976	1.5	1,605	2.4	4.3	6.7	2.4	2.3	.1	89.6
1977	1.4	1,784	2.5	4.3	6.8	1.9	1.9	*	121.3
1978	1.5	1,734	2.6	4.9	7.5	2.1	2.0	.1	144.9
1979	1.5	1,637	2.4	5.5	7.9	2.2	2.0	.2	161.5
1980	1.5	1,750	2.6	5.7	8.3	2.2	2.0	.2	178.8
1981	1.7	1,998	3.5	6.1	9.6	2.5	2.4	.1	182.1
1982	2.1	1,685	3.5	7.1	10.6	3.3	3.1	.2	180.9
1983	1.4	1,843	2.6	7.3	9.9	3.2	3.0	.2	155.9
1984 2/	1.1	1,794	1.9	6.7	8.6				
			Southern Wisconsin binder (type 54)						
1975	5.6	1,945	10.9	19.8	30.7	7.5	7.5	--	75.1
1976	5.6	1,890	10.6	23.2	33.8	10.0	10.0	--	74.7
1977	6.2	2,020	12.5	23.8	36.3	10.2	10.2	--	84.6
1978	6.2	1,800	11.2	26.0	37.2	11.4	11.4	--	100.5
1979	6.3	2,080	13.1	25.8	38.9	--	--	--	117.0
1980	6.3	2,110	13.3	5/	--	--	--	--	125.0
1981	6.4	2,150	13.8	5/	--	--	--	--	113.0
1982	5.1	2,110	10.8	5/	--	--	-	--	106.0
1983	--	--	--	5/	--	--	--	--	110.0
1984 4/	--	--	--	5/	--	--	--	--	

See footnotes at end of table.

Continued

Table 24--Cigar tobacco, types 41-62: Domestic supplies, disappearance, and season average prices, 1975-84 (farm-sales weight)--continued

Crop year 1/	Acreage harvested	Yield per acre	Supply			Disappearance			Average price per pound to growers
			Production	Beginning stocks 1/	Total supply	Total	Domestic	Exports	
	Thousand acres	Pounds	Million pounds						Cents
			Northern Wisconsin binder (type 55)						
1975	5.4	1,835	9.9	15.8	25.7	9.7	9.6	.1	75.1
1976	5.5	1,750	9.6	16.0	25.6	9.4	9.4	*	75.2
1977	5.8	2,045	11.9	16.2	28.1	9.1	9.1	.1	85.5
1978	5.9	1,550	9.1	19.1	28.2	8.9	8.9	.1	100.5
1979	6.6	1,810	11.9	19.3	31.2	--	--	*	117.0
1980	6.6	1,920	12.7	5/	--	--	--	--	125.0
1981	7.3	1,725	12.6	5/	--	--	--	--	108.0
1982	5.0	1,875	9.4	5/	--	--	--	--	101.0
1983	--	--	--	5/	--	--	--	--	109.0
1984 4/	--	--	--	5/	--	--	--	--	
			Total Wisconsin binder (types 54-55)						
1975	11.0	1,891	20.8	35.6	56.4	17.2	17.1	.1	75.1
1976	11.1	1,821	20.2	39.2	59.4	19.4	19.4	*	75.2
1977	12.0	2,032	24.4	40.0	64.4	19.3	19.3	.1	85.0
1978	12.1	1,678	20.3	45.1	65.4	20.1	20.1	*	100.5
1979	12.9	1,942	25.0	45.3	70.3	21.4	21.4	*	117.0
1980	12.9	2,013	26.0	48.9	74.9	21.3	21.3	*	125.0
1981	13.7	1,924	26.4	53.6	80.0	20.0	20.0	*	110.6
1982	10.1	1,994	20.1	60.0	80.1	19.8	19.8	*	103.7
1983	8.4	1,919	16.1	60.3	76.4	17.9	17.9	*	109.5
1984 2/	7.9	1,950	15.4	58.5	73.9				
			Total Cigar binder (types 51-55)						
1975	12.5	1,851	23.2	41.8	65.0	21.5	21.2	.3	76.9
1976	12.6	1,795	22.6	43.5	66.1	21.8	21.6	.2	76.5
1977	13.4	2,007	26.8	44.3	71.1	21.1	21.1	.1	88.4
1978	13.6	1,684	22.9	50.0	72.9	22.2	22.2	.1	105.6
1979	14.4	1,911	27.5	50.8	78.3	23.6	23.4	.2	120.9
1980	14.4	1,985	28.6	54.6	83.2	23.5	23.3	.2	129.9
1981	15.4	1,932	29.8	59.7	89.5	22.5	22.4	.1	118.9
1982	12.2	1,941	23.7	67.1	90.8	23.1	22.9	.2	115.2
1983	9.8	1,908	18.7	67.6	86.3	21.1	20.9	.2	115.8
1984 2/	9.0	1,922	17.3	65.2	82.5				
			Connecticut Valley shade-grown (type 61)						
1975	4.4	1,371	6.0	9.5	15.5	8.0	4.2	3.8	640.0
1976	4.2	1,555	6.6	7.5	14.1	5.2	1.8	3.4	540.0
1977	3.3	1,544	5.1	8.9	14.0	4.7	.5	4.2	600.0
1978	2.7	1,392	3.8	9.3	13.1	5.0	.1	4.9	750.0
1979	2.7	1,472	4.0	8.1	12.1	5.4	.5	4.9	850.0
1980	3.0	1,513	4.5	6.8	11.3	5.9	2.3	3.6	980.0
1981	2.6	1,592	4.1	5.3	9.4	4.5	2.9	1.6	1000.0
1982	1.1	1,421	1.6	4.9	6.5	3.2	2.2	1.0	1250.0
1983	1.0	1,706	1.7	3.3	5.0	1.3	.4	.9	1100.0
1984 2/	1.2	1,454	1.8	3.7	5.5				
			Total shade-grown (types 61-62) 6/						
1975	5.5	1,409	7.7	15.7	23.4	9.8	5.6	4.2	585.7
1976	4.6	1,565	7.2	13.6	20.8	7.7	3.8	3.8	528.2
1977	3.4	1,547	5.3	13.1	18.4	5.8	1.0	4.8	591.4
1978	2.7	1,392	3.8	12.7	16.5	6.3	1.0	5.3	750.0
1979	2.7	1,472	4.0	10.2	14.2	6.5	1.1	5.4	850.0
1980	3.0	1,513	4.5	7.8	12.3	6.1	2.2	3.9	980.0
1981	2.6	1,592	4.1	6.2	10.2	5.0	3.4	1.6	1000.0
1982	1.1	1,421	1.6	5.2	6.8	3.4	2.4	1.0	1250.0
1983	1.0	1,706	1.7	3.4	5.1	1.4	.4	1.0	1100.0
1984 2/	1.2	1,454	1.8	3.7	5.5				
			Grand total cigar tobacco (types 41-62)						
1975	34.8	1,678	58.4	118.6	177.1	60.3	55.4	4.9	135.1
1976	35.7	1,709	61.0	116.8	177.7	58.2	53.7	4.4	121.4
1977	34.7	1,900	65.9	119.5	185.4	55.2	50.0	5.2	114.9
1978	33.1	1,752	58.0	130.1	188.2	58.6	53.2	5.5	122.1
1979	31.6	1,684	53.2	129.9	183.1	59.7	53.8	5.9	156.4
1980	32.9	1,875	61.7	123.4	185.1	57.1	52.5	4.6	175.3
1981	33.6	1,914	64.3	130.0	194.3	58.0	56.1	1.9	158.3
1982	26.1	1,933	50.5	136.3	186.8	48.9	47.3	1.6	131.2
1983	20.7	1,802	37.3	137.8	175.1	46.2	44.7	1.5	145.7
1984 2/	19.9	1,889	37.6	128.9	166.5				

1/ October 1 for types 41-55; July 1 for types 61-62. 2/ November 1, crop estimate. Economic Research Service estimates based on Crop Reporting Service State estimates and estimates by type within States with State funds when available. 3/ Puerto Rican planting occurs late in calendar year. Price per pound excludes payment by Puerto Rican Government. 4/ See total for types 54 and 55. 5/ Not available. 6/ Includes Georgia-Florida shade-grown, type 62, which has not been grown since 1978. July 1, 1984, stocks were 0.1 million pounds. See TS-176 for annual supply and disappearance. *Less than 50,000 pounds.

Table 25--Tobacco: Acreage, yield, production, stocks, supply, disappearance, price and crop value, United States and Puerto Rico, 1950-84
(farm-sales weight)

Crop year	Acreage	Yield per acre	Production	Stocks 1/	Supply	Disappearance 1/			Average price per pound to growers	Crop Value
						Total	Domestic	Exports		
	1,000 acres	Pounds	--- Million pounds ---						Cents	Million dollars
	United States									
Average:										
1950-54	1,690	1,292	2,184	3,382	5,566	2,006	1,479	527	51.2	1,118
1955-59	1,242	1,541	1,914	4,095	6,009	1,951	1,397	554	56.0	1,072
1960-64	1,159	1,879	2,178	3,911	6,089	2,037	1,468	569	60.0	1,307
1965-69	941	1,959	1,844	4,180	6,024	2,008	1,377	631	67.9	1,252
1970	898	2,122	1,906	3,678	5,584	1,919	1,278	639	72.9	1,389
1971	839	2,034	1,705 2/	3,667	5,372	1,883	1,312	571	78.6	1,340
1972	842	2,076	1,749 2/	3,488	5,237	1,951	1,312	639	83.0	1,451
1973	889	1,963	1,746 2/	3,289	5,035	2,081	1,348	732	90.0	1,572
1974	963	2,067	1,994 2/	2,948	4,942	1,937	1,284	653	108.6	2,160
1975	1,083	2,015	2,182 2/	3,003	5,185	1,941	1,286	655	102.6	2,239
1976	1,045	2,045	2,136	3,297	5,433	1,907	1,229	678	112.5	2,404
1977	958	1,997	1,913 2/	3,540	5,452	1,895	1,202	693	118.6	2,268
1978	948	2,135	2,054 2/	3,560	5,584	1,955	1,190	765	132.4	2,679
1979	827	1,845	1,527 2/	3,601	5,128	1,869	1,175	694	141.1	2,154
1980	921	1,940	1,786	3,259	5,045	1,759	1,109	649	152.3	2,720
1981	976	2,114	2,064	3,286	5,350	1,762	1,065	697	170.6	3,520
1982	913	2,185	1,994 2/	3,581	5,575	1,662	1,034	628	176.4	3,517
1983	789	1,811	1,428	3,913	5,341	1,532	936	596	174.7	2,495
1984 3/	797	2,178	1,736	3,809	5,545				178.5	3,081
	United States and Puerto Rico									
Average:										
1950-54	1,728	1,282	2,215	3,430	5,645	2,036	1,508	527	50.9	1,127
1955-59	1,270	1,528	1,941	4,147	6,088	1,981	1,426	555	55.6	1,080
1960-64	1,188	1,861	2,211	3,957	6,168	2,066	1,497	569	59.7	1,319
1965-69	950	1,898	1,855	4,223	6,078	2,028	1,396	631	67.7	1,255
1970	902	2,120	1,912	3,698	5,609	1,928	1,288	639	72.9	1,391
1971	844	2,031	1,714 2/	3,682	5,394	1,893	1,321	571	78.5	1,342
1972	848	2,068	1,759 2/	3,501	5,260	1,959	1,320	639	82.9	1,453
1973	894	1,960	1,752 2/	3,298	5,050	2,087	1,355	732	89.8	1,574
1974	966	2,066	1,998 2/	2,958	4,956	1,941	1,288	653	108.5	2,162
1975	1,087	2,013	2,186	3,009	5,195	1,945	1,290	655	102.5	2,241
1976	1,048	2,042	2,140	3,305	5,445	1,912	1,234	678	112.4	2,406
1977	960	1,995	1,915 2/	3,546	5,461	1,899	1,206	693	118.5	2,270
1978	950	2,133	2,027 2/	3,567	5,594	1,958	1,193	765	132.3	2,684
1979	829	1,843	1,529 2/	3,608	5,137	1,870	1,176	694	141.0	2,161
1980	922	1,939	1,788	3,267	5,055	1,761	1,111	649	152.2	2,721
1981	977	2,112	2,064	3,294	5,357	1,763	1,066	696	170.5	3,521
1982	908	2,183	1,983	3,588	5,571	1,663	1,035	628	176.4	3,518
1983	790	1,809	1,429	3,913	5,342	1,534	938	596	174.7	2,496

1/ For flue-cured and cigar wrapper, year beginning July 1; for all other types, October 1. 2/ Includes tobacco carried over on farms: 1968, 13 million pounds; 1971, 16 million; 1972, 17 million; 1973, 7 million for flue-cured and 13 million for burley; 1974, 5 million; 1977, 21 million; 1978, 23 million; 1979, 29 million; 1982, 30 million; 1983, 70 million. 3/ November estimate. 4/ Estimated.

Table 26--U.S. exports of unmanufactured tobacco by types, to principal importing countries, crop years 1981/82-1983/84 1/ declared weight

Importing country	1981/82	1982/83	1983/84
	Million pounds		
	Flue-cured, types 11-14		
United Kingdom	27.5	21.1	27.7
West Germany	44.1	39.4	32.7
Japan	68.2	66.0	64.4
Netherlands	15.8	8.9	10.2
Thailand	18.9	6.7	9.8
Australia	8.3	7.9	7.6
Italy	15.3	18.8	15.1
Sweden	4.0	4.4	5.3
Norway	2.6	3.2	3.3
Finland	6.0	4.2	4.7
Denmark	7.9	9.5	8.7
Ireland	4.3	1.5	2.9
Belgium-Luxembourg	4.9	10.2	4.5
Switzerland	6.9	10.4	3.6
Republic of Korea	10.9	0	0
Philippines	5.1	7.0	2.9
Spain	28.0	27.8	41.6
Malaysia	8.2	7.2	6.3
Taiwan	22.0	17.0	22.1
Egypt	13.5	5.4	12.1
Other countries	48.1	44.4	33.4
Total	369.0	320.9	318.9
	Burley, type 31		
Italy	11.6	14.9	11.7
Sweden	1.0	3.2	3.5
Denmark	1.5	3.0	2.4
Netherlands	.6	1.1	.6
Japan	17.3	18.4	18.6
West Germany	17.1	14.3	12.6
Switzerland	8.6	9.1	4.6
United Kingdom	1.7	.1	.2
Thailand	8.7	2.5	4.7
Philippines	5.9	6.9	2.7
Other countries	26.2	16.0	14.2
Total	100.3	89.5	75.8
	Maryland, type 32		
Belgium-Luxembourg	.6	.7	.2
West Germany	.5	1.8	.6
Switzerland	3.8	5.4	1.1
Other countries	1.1	1.9	1.2
Total	6.1	9.8	3.1
	Ky.-Tenn. fire-cured, types 22-23		
Sweden	.4	.6	.9
Netherlands	10.3	11.8	13.3
Belgium-Luxembourg	.6	.6	.2
France	.8	1.3	.6
Switzerland	.4	.3	.6
Other countries	3.6	4.0	5.7
Total	16.1	18.6	18.0
	Stems, trimmings, and scrap 2/		
Sweden	1.7	1.9	2.8
Denmark	5.7	5.9	5.3
United Kingdom	5.0	6.9	5.8
West Germany	9.8	9.7	10.9
Japan	27.5	27.4	16.9
Other countries	26.7	27.3	32.4
Total	76.4	79.1	74.1

Importing country	1981/82	1982/83	1983/84 2/
	Thousand pounds		
	Va. fire & sun-cured, types 21 & 37		
Switzerland	66	0	0
Norway	1,093	322	997
Sweden	187	337	300
West Germany	375	198	40
Other countries	527	304	459
Total	2,249	1,162	1,796
	One Sucker, type 35		
Bahamas	0	0	13
Zaire	0	0	0
Other countries	126	84	12
Total	126	84	25
	Green River, type 36		
United Kingdom	7	42	6
Benin (Dahomey)	0	0	0
Zaire	0	0	0
Other countries	0	22	54
Total	7	64	60
	Cigar filler, types 41-44		
Canada	0	0	0
France	13	37	0
Other countries	174	167	282
Total	187	204	282
	Binder, types 51-55		
Dominican Republic	0	57	2
Switzerland	0	0	0
Canada	77	57	107
Other countries	9	7	59
Total	86	121	168
	Cigar wrapper, types 61-62		
United Kingdom	161	0	0
West Germany	0	11	60
Canada	46	42	14
Dominican Republic	829	328	984
Netherlands	320	366	593
Other countries	42	123	90
Total	1,398	880	1,741
	Black Fat		
Benin (Dahomey)	1,722	772	1,060
Cameroon	0	50	0
Niger	542	0	304
Nigeria	146	0	518
Togo	132	0	203
Other countries	225	148	868
Total	2,767	970	2,958

1/ July-June crop year for flue-cured and cigar wrapper; October-September crop year for all other types. 2/ Subject to revision.

Details may not add to total because of rounding. Compiled from publications and records of the Bureau of the Census.

Table 27--United States and world production and exports of flue-cured, burley, and all unmanufactured tobacco, 1955-83

Period	Flue-cured			Burley			All tobacco		
	United States	World total	United States as % of total	United States	World total	United States as % of total	United States 1/	World total	United States as % of total
	Million pounds		Percent	Million pounds		Percent	Million pounds		Percent
				Production (farm-sales weight)					
Average:									
1955-59	1,208	2,914	41	486	595	82	1,941	8,519	23
1960-64	1,336	3,302	40	624	778	80	2,211	8,898	25
1965-69	1,093	3,666	30	574	824	70	1,856	9,856	19
1970	1,193	3,937	30	561	906	62	1,912	10,021	19
1971	1,078	3,918	28	473	868	55	1,714	9,865	17
1972	1,012	4,076	25	601	1,094	55	1,759	10,155	17
1973	1,157	4,404	27	450	944	48	1,752	10,670	16
1974	1,241	4,788	26	613	1,113	55	1,998	11,385	18
1975	1,415	5,100	28	639	1,240	52	2,186	11,837	18
1976	1,316	5,021	26	679	1,294	52	2,140	12,284	17
1977	1,130	5,816	19	617	1,276	48	1,915	12,499	15
1978	1,232	6,239	20	626	1,311	48	2,207	13,006	16
1979	946	5,448	17	446	1,239	36	1,529	11,876	13
1980	1,086	5,306	20	561	1,265	44	1,788	11,439	16
1981	1,169	6,557	18	730	1,430	51	2,064	13,093	16
1982 2/	1,006	7,872	13	822	1,671	49	1,995	15,149	13
1983 3/	821	6,379	13	481	1,426	34	1,429	13,188	11
				Exports (unmanufactured, export weight)					
Average:									
1955-59	413	683	60	28	47	60	500 4/	1,434	35
1960-64	397	772	52	42	74	57	497 4/	1,691	30
1965-69	415	790	53	46	106	44	553 4/	1,787	31
1970	368	797	46	41	125	33	510 4/	1,838	28
1971	342	831	41	36	128	28	473 4/	1,890	25
1972	425	1,046	41	54	175	31	606 4/	2,341	26
1973	418	1,088	38	59	210	28	613 4/	2,288	27
1974	441	1,232	36	61	265	23	662	3,116	21
1975	391	1,176	33	62	231	27	571	2,854	20
1976	379	1,208	31	68	258	26	587	2,904	20
1977	412	1,238	33	79	291	27	640	2,801	23
1978	455	1,366	33	91	319	29	707	3,119	23
1979	371	1,236	30	82	313	26	567	3,034	19
1980	391	1,340	29	91	336	27	599	2,993	20
1981	386	1,474	26	74	345	21	587	3,271	18
1982 2/	348	1,411	25	104	365	28	575	3,223	18
1983 3/	311	1,352	23	91	385	24	528	3,061	17

1/Includes Puerto Rico. 2/ Subject to revision. 3/Preliminary. 4/Total excludes Sino-Soviet countries. Foreign data supplied by the Tobacco and Cotton Division, Foreign Agricultural Service.

Table 28--United Kingdom tobacco imports, by major suppliers, 1974-83

Year	United States	India	Canada	South Korea	Brazil	Other	Total	United States as a percentage of: Total	United States as a percentage of: North American imports 1/
	Million pounds							Percent	
1974	104	65	65	22	16	90	362	29	62
1975	88	54	44	21	18	89	314	28	67
1976	78	55	35	26	32	93	319	25	69
1977	52	61	35	34	38	94	314	17	60
1978	216	59	49	31	46	113	514	42	82
1979	120	50	50	14	57	122	413	29	71
1980	39	40	20	17	48	110	274	14	66
1981	43	44	34	13	59	116	309	14	56
1982	29	44	26	11	50	121	281	10	53
1983 2/	29	45	19	10	73	111	287	10	60

1/ U.S. and Canada. 2/ Preliminary.

Compiled from reports of Commodity Programs, Foreign Agricultural Service, USDA.

Table 29--Japan tobacco imports, by major suppliers, 1974-83

Year	United States	People's Republic of China	India	Thailand	Bulgaria, Greece, Turkey, Yugoslavia	Other countries	Total	United States as a percentage of: Total	United States as a percentage of: Nonoriental imports 1/
	Million pounds							Percent	
1974	85	4	11	7	30	33	170	50.0	60.8
1975	106	8	12	8	25	43	202	52.5	59.9
1976	126	15	11	8	17	40	216	57.8	62.8
1977	99	9	9	7	29	30	183	54.1	64.3
1978	115	8	7	9	26	29	195	59.0	68.0
1979	109	5	6	7	20	24	171	63.7	72.2
1980	82	5	4	6	22	24	144	57.0	67.2
1981	114	4	4	6	25	29	184	62.0	72.3
1982	110	4	4	7	29	30	184	60.0	71.0
1983 2/	114	3	1	6	24	29	177	64.4	74.5

1/ Total less Bulgaria, Greece, Turkey, and Yugoslavia. 2/ Subject to revision.

Compiled from Foreign Agricultural Service trade circulars, USDA.

Table 30--West Germany tobacco imports, by major suppliers, 1974-83

Year	United States	Italy	Brazil	Greece, Turkey	Poland	Thailand	Other	Total	U.S. share of total
				--- Million pounds ---					Percent
1974	44	24	8	54	5	3	53	197	23
1975	88	30	14	49	9	10	91	291	30
1976	94	40	25	39	11	10	98	317	30
1977	88	45	32	38	9	11	95	318	28
1978	96	40	30	45	10	15	108	344	28
1979	82	42	6	46	6	15	130	327	25
1980	76	35	31	43	5	21	135	346	22
1981	83	42	37	37	2	20	155	375	22
1982	90	47	25	38	3	14	148	365	25
1983 1/	84	45	29	43	1	12	153	367	23

1/ Preliminary.

Compiled from Foreign Agricultural Service trade circular, USDA.

Table 31--Cash receipts from tobacco as a percentage of cash receipts from crops and from all farm commodities, by States, 1982 and 1983

State	1982			1983 1/		
		Tobacco as:			Tobacco as:	
	Tobacco	Percentage of crops	Percentage of all farm commodities	Tobacco	Percentage of crops	Percentage of all farm commodities
	Million dollars	Percent		Million dollars	Percent	
North Carolina	1,233	48.9	30.0	1,020	48.0	26.9
Kentucky	923	56.6	31.8	793	60.0	28.4
South Carolina	219	28.7	18.9	195	29.9	18.5
Virginia	218	32.3	13.0	189	31.9	12.9
Tennessee	280	22.9	13.3	239	23.3	12.4
Georgia	189	12.2	5.9	164	10.2	5.0
Florida	36	1.0	.8	28	.8	.6
Maryland	58	17.0	5.5	57	17.3	5.6
Connecticut	33	28.0	10.6	22	18.4	6.8
Wisconsin	22	2.6	.7	21	2.0	.4
Ohio	43	2.0	1.2	40	1.9	1.1
Indiana	25	.9	.5	23	1.1	.6
Massachusetts	15	4.4	7.3	5	2.0	1.2
Pennsylvania	29	2.5	.6	20	2.7	.7
Missouri	12	.7	.3	8	.5	.2
West Virginia	6	10.4	2.5	9	16.3	3.9
United States 2/	3,342	4.5	2.3	2,831	4.1	2.0

1/ Subject to revision. 2/ U.S. total receipts from tobacco include relatively small receipts from a few States not shown separately.

Details may not add to total because of rounding.

Table 32--Imported foreign-grown cigarette leaf stocks, by quarters, 1975-84 1/

Year	Jan. 1	April 1	July 1	Oct. 1	Jan. 1	April 1	July 1	Oct. 1
	Million pounds							
	--- Foreign-grown flue-cured ---				--- Foreign-grown oriental and aromatic ---			
1975	53	49	70	70	377	412	415	380
1976	74	73	72	101	361	431	416	405
1977	100	102	109	117	397	365	362	347
1978	117	120	130	132	344	364	345	295
1979	132	133	147	157	326	359	366	350
1980	153	148	166	166	343	342	367	336
1981	152	140	161	167	316	332	324	320
1982	152	141	200	222	337	395	403	367
1983	207	207	213	237	366	408	422	377
1984	236	227	244	280	422	401	419	382
	--- Foreign-grown burley ---				--- Total imported cigarette leaf ---			
1975	118	107	145	136	548	567	623	587
1976	134	124	132	141	568	628	619	646
1977	139	132	127	138	637	599	598	602
1978	140	136	150	174	601	619	625	601
1979	172	163	171	188	630	655	684	696
1980	187	192	213	216	683	683	746	719
1981	208	211	244	265	676	684	729	752
1982	272	263	271	290	760	799	874	879
1983	282	286	271	271	856	902	906	885
1984	275	267	288	282	875	894	951	944

1/ Farm-sales weight.

Item	Unit or base period	1983		1984			Last data as percentage of a year earlier
		October	November	September	October	November	
Average price at auctions							
Flue-cured	Ct. per lb.	174.4	154.8	188.0	184.5	172.0	111
Burley	Ct. per lb.	closed	180.5	closed	closed	188.0	104
Maryland	Ct. per lb.	closed	closed	closed	closed	closed	---
Virginia fire-cured	Ct. per lb.	closed	closed	closed	closed	closed	---
Ky.-Tenn. fire-cured	Ct. per lb.	closed	closed	closed	closed	closed	---
Ky.-Tenn. dark air-cured	Ct. per lb.	closed	closed	closed	closed	closed	---
Virginia sun-cured	Ct. per lb.	closed	closed	closed	closed	closed	---
Price support level 1/							
Flue-cured	Ct. per lb.	169.9			169.9		100
Burley	Ct. per lb.	175.1			175.1		100
Virginia fire-cured	Ct. per lb.	118.8			118.8		100
Ky.-Tenn. fire-cured	Ct. per lb.	123.0			123.0		100
Ky.-Tenn. dark air-cured	Ct. per lb.	105.7			105.7		100
Virginia sun-cured	Ct. per lb.	109.4			109.4		100
Connecticut Valley cigar binder	Ct. per lb.	121.2			121.2		100
Wisc. binder and Ohio filler	Ct. per lb.	90.7			90.7		100
Puerto Rican filler	Ct. per lb.	90.9			74.0		81
Parity index 2/	1910-14=100	1,110	1,116	1,132	1,129	1,130	101
Industrial production index 3/	1967=100	155.0	155.3	165.2	165.2	--	107
Employment	Mil.	102.0	102.6	105.2	105.6	--	104
Personal income 4/	Bil. dol.	2,814.9	2,834.2	3,067.9	3,085.5	--	110
		1983		1984			
		September	October	August	September	October	
Taxable removals							
Cigarettes	Bil.	52.5	49.6	53.2	46.8		89
Cigars and cigarillos	Mil.	323.5	310.1	314.2	291.3		90
Accumulated from Jan. 1							
Cigarettes	Bil.	451.6	501.2	398.4	445.2		99
Cigars and cigarillos	Mil.	2,566.5	2,876.6	2,212.3	2,503.6		98
Invoiced to domestic customers							
Accumulated from Jan. 1							
Smoking tobacco	Mil. lb.	20.4			18.1		89
Chewing tobacco	Mil. lb.	65.8			66.7		101
Snuff	Mil. lb.	34.1			35.6		104
Tax-exempt removals							
Cigarettes	Bil.	6.3	5.7	5.7	5.4		86
Exports	Bil.	5.3	4.9	3.9	5.3	5.6	114
Cigars and cigarillos	Mil.	14.9	11.2	11.0	9.8		66
Accumulated from Jan. 1							
Cigarettes	Bil.	53.0	58.7	43.2	48.6		92
Exports	Bil.	45.4	50.3	35.3	40.6	46.2	102
Cigars and cigarillos	Mil.	105.9	117.2	87.6	97.4		92
Invoiced for export							
Accumulated from Jan. 1							
Smoking tobacco	Mil. lb.	.5			.3		60
Chewing tobacco	Mil. lb.	.1			.1		100
Producer price indexes 5/							
Tobacco products	1967=100	376.5	376.7	407.6	406.7	406.8	108
Cigarettes (filtertip, king size)	1967=100	374.4	N.A.	406.4	406.4	406.4	---
Cigars	1967=100	177.3	177.3	193.2	183.0	183.3	103
Smoking tobacco	1967=100	359.6	359.6	382.3	382.4	382.3	106
Plug chewing tobacco	1967=100	N.A.	N.A.	N.A.	N.A.	N.A.	---
Snuff	1967=100	371.1	371.1	415.1	415.1	417.3	112
Consumer price indexes (urban)							
Tobacco products	1967=100	298.0	299.0	313.9	313.7	314.6	105
Cigarettes	1967=100	305.5	307.4	322.6	321.7	323.3	105
Other tobacco products 6/	Dec. 1977=100	151.2	151.4	159.7	159.9	160.0	106
Imports of tobacco (for consumption)							
Cigarette leaf	Mil. lb.	16.7	29.0	25.3	24.5	23.5	81
Cigar tobacco (leaf and scrap)	Mil. lb.	2.6	4.4	3.5	4.1	4.4	100
Other tobacco (leaf and scrap)	Mil. lb.	9.2	8.1	11.3	8.6	8.7	100
Accumulated from Jan. 1							
Cigarette leaf	Mil. lb.	155.9	184.8	208.0	232.5	256.0	139
Cigar tobacco (leaf and scrap)	Mil. lb.	30.6	35.0	39.6	43.6	48.1	137
Other scrap and tobacco NSPF 7/	Mil. lb.	216.0	224.7	80.1	88.7	97.3	43

See footnotes at end of table.

Item	Unit or base period	1983		1984			Last data as percentage of a year earlier
		September	October	August	September	October	
Exports of leaf tobacco (farm-sales weight)							
Flue-cured	Mil. lb.	26.3	45.8	17.6	32.2	72.7	159
Burley	Mil. lb.	4.6	13.1	1.9	12.1	7.8	60
Maryland	Mil. lb.	2.4	.6	.1	.3	1.4	233
Virginia fire- & sun-cured	Mil. lb.	.1	.1	*	.2	.9	900
Ky.-Tenn. fire-cured	Mil. lb.	1.3	2.1	1.4	1.3	1.6	76
Ky.-Tenn. dark air-cured	Mil. lb.	.1	.4	*	.1	.1	25
Cigar wrapper	Mil. lb.	.1	.1	*	*	.3	300
Cigar binder	Mil. lb.	*	*	*	*	*	-
Accumulated from beginning of marketing year 8/							
Flue-cured	Mil. lb.	80.2	126.0	34.4	66.7	139.4	111
Burley	Mil. lb.	134.8		100.2	112.3		83
Maryland	Mil. lb.	12.9		3.8	4.1		32
Virginia fire- & sun-cured	Mil. lb.	1.6		2.0	2.2		138
Ky.-Tenn. fire-cured 9/	Mil. lb.	20.6		19.3	20.6		100
Ky.-Tenn. dark air-cured 9/	Mil. lb.	.9		2.1	2.2		244
Cigar wrapper	Mil. lb.	.2	.3	.1	.1	.4	133
Cigar binder	Mil. lb.	.1		.2	.1		100
Cigar filler	Mil. lb.	.1		.3	.1		100
Exports of manufactured tobacco in bulk and not elsewhere classified 10/	Mil. lb.	.7	.4	2.1	1.8	3.3	825
Accumulated from Jan. 1	Mil. lb.	18.7	19.1	20.6	22.4	25.7	135

		Quarterly data				
		1983		1984		
Stocks of tobacco--1st of quarter (farm-sales weight) 11/		July-Sept.	Oct.-Dec.	July-Sept.	Oct.-Dec.	
Domestic types						
Flue-cured	Mil. lb.	2,205	2,605	2,165	2,507	96
Burley	Mil. lb.	1,443	1,319	1,446	1,344	102
Maryland	Mil. lb.	60	51	62	54	106
Fire-cured	Mil. lb.	89	79	84	72	91
Oark air- and sun-cured	Mil. lb.	47	43	48	44	102
Cigar filler	Mil. lb.	72	67	65	60	90
Cigar binder	Mil. lb.	74	68	71	65	96
Cigar wrapper	Mil. lb.	3	4	4	3	75
Under Government loan 12/	Mil. lb.	1,008	1,116	1,291	1,324	119
Foreign types						
Cigarette and smoking	Mil. lb.	906	885	951	944	99
Oriental	Mil. lb.	422	377	419	382	91
Flue-cured	Mil. lb.	213	237	244	280	118
Burley	Mil. lb.	271	271	288	282	104
Cigar	Mil. lb.	87	85	87	88	101
Tobacco outlets 13/						
Seasonally adjusted data, annual rates, for charts						
Cigarettes						
Production	Bil.	686.6	633.6	669.6	615.0	97
Tax-paid removals	Bil.	603.6	598.0	581.5	570.0	95
Cigar production						
Large	Bil.	3.79	3.79	3.42	3.70	98
Small	Bil.	1.40	1.52	1.42	1.42	92
Smoking production	Mil. lb.	25.3	28.3	22.5	25.0	88
Chewing production						
Loose leaf	Mil. lb.	67.2	65.2	79.2	70.0	107
Plug and other	Mil. lb.	15.1	15.9	13.7	14.5	91
Snuff production	Mil. lb.	49.6	46.2	52.2	49.0	106
Exports of leaf						
Total	Mil. lb.	594	722	463	650	90
Flue-cured	Mil. lb.	343	594	345	535	90

1/ 1983 and 1984 crops, respectively. 2/ Prices paid by farmers including interest, taxes, and wage rates. 3/ Seasonally adjusted. 4/ Seasonally adjusted, annual rate. 5/ Federal and applicable State and local taxes included. 6/ Includes tobacco accessories. 7/ Farm-sales weight equivalent. 8/ July 1 for flue-cured and cigar wrapper and October 1 for others. 9/ Includes Black Fat. 10/ Smoking tobacco in bulk through December 1977. Beginning January 1978 blended strips no longer included. 11/ Holdings of manufacturers and dealers, including grower cooperatives. 12/ Reported by grower cooperatives. 13/ Latest quarter is estimated. *Less than 50,000 pounds. **Estimated. Items may not add because of rounding. Oata comparable to earlier years not available.

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LIST OF TABLES

Page	Table
5	1. Cigarettes: U.S. output, removals, and consumption, 1976-84
5	2. Cigars and smoking tobacco: Output, removals, and consumption, 1981-84
6	3. Wholesale cigarette price revisions, 1977-84
7	4. Tobacco products: Output, 1982-84
7	5. U.S. cigarette exports to leading destinations, 1983-84
8	6. Tobacco exports by types and countries, 1980-84
9	7. Exports of unmanufactured tobacco under Government-financed programs and commercial sales, fiscal years 1980-84
10	8. U.S. imports of unmanufactured tobacco for consumption and general, 1983/84
11	9. U.S. tobacco: Acreage and yield, 1982-84
13	10. Tobacco: No-net-cost assessment by kind, 1982-84
13	11. Flue-cured and burley tobacco: Marketing quota and marketings, 1975-85
14	12. Flue-cured tobacco: Gross sales, price, and loan receipts, by belt, 1980-84
14	13. Flue-cured tobacco: Farm marketings by belt and across belts, 1984
15	14. Flue-cured tobacco: Percentage distribution of marketings, by group and qualities, 1979-84
15	15. U.S. flue-cured exports to principal countries, 1983-84
17	16. Flue-cured and burley: U.S. supplies, disappearance, prices, 1974-84
18	17. Flue-cured and burley: Stocks and stock utilization ratios, manufacturers and dealers, 1958-84
19	18. Flue-cured tobacco: Production in specified countries, 1982-84
19	19. Tobacco loan stocks 1982-84
20	20. Burley tobacco: Gross sales, average price, and percentage sold before and after Christmas holidays, 1974-84
21	21. Southern Maryland tobacco: U.S. supplies, disappearance, prices, 1975-84
23	22. Fire-cured tobacco: U.S. supplies, disappearance, prices, 1975-84
25	23. Dark air-cured tobacco: U.S. supplies, disappearance, prices, 1975-84
26	24. Cigar tobacco: U.S. supplies, disappearance, prices, 1975-84
28	25. Tobacco: U.S. supply, disappearance, crop value, 1950-84
29	26. U.S. exports of unmanufactured tobacco by types to principal countries, crop years 1981/82-1983/84
30	27. U.S. and world production and exports of flue-cured, burley, and all unmanufactured tobacco, 1955-83
31	28. United Kingdom tobacco imports, by major suppliers, 1974-83
31	29. Japan tobacco imports, by major suppliers, 1974-83
32	30. West Germany tobacco imports, by major suppliers, 1974-83
32	31. Cash receipts from tobacco, by States, 1982-83
33	32. Imported foreign-grown cigarette leaf stocks, by quarters, 1975-84